LUDWIG-MAXIMILIA UNIVERSITA

CORE FACILITY BIOIMAGING

**Steffen Dietzel** 

Walter-Brendel-Zentrum für Experimentelle Medizin

**Core Facility Bioimaging at the Biomedical Center** 

### Fundamentals of Advanced Light Microscopy

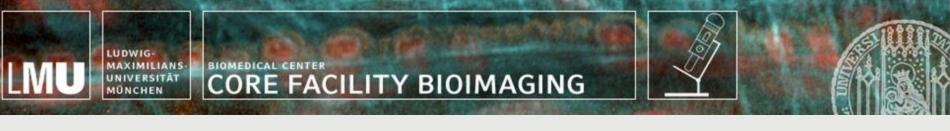


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### **Topics today**

 Basic Microscope Optics for Fluorescence Microscopy (refraction, compound microscope, aberrations, diffraction, resolution)

#### Break

- Principles of Fluorescence and Fluorescence Microscopy
- Image processing and image presentation
- Basics of Digital Imaging



### Topics next week

- Confocal Microscopy (point scanners)
- How to record a good image
- Deconvolution

Break

- Multi-photon: fluorescence, SHG and THG
- Superresolution microscopy: STED and other approaches

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#### Basic Microscope Optics for fluorescence microscopy



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### What are the numbers on objectives?



## The viewing angle (Sehwinkel)

 Essential for the size of the image on the retina and thus the resolution of an object is the viewing angle

## Increasing the resolution

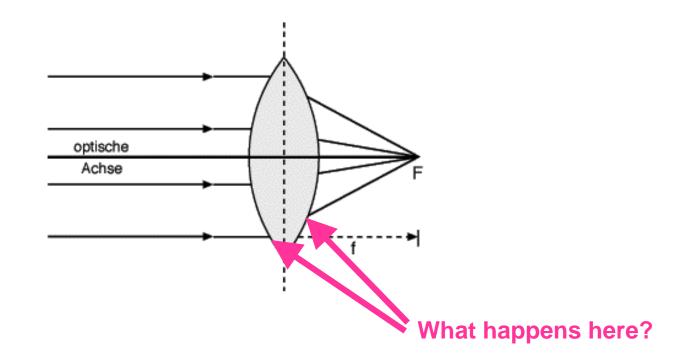
- Decreasing the distance between the object and the eye: the viewing angle is enlarged.
  - Problem: between 20-10 cm a limit is reached: the image becomes blurry (+ headache)
- Maximal resolution: 0.15 0.3 mm.

## How can we magnify?

• How does a glass lens work?

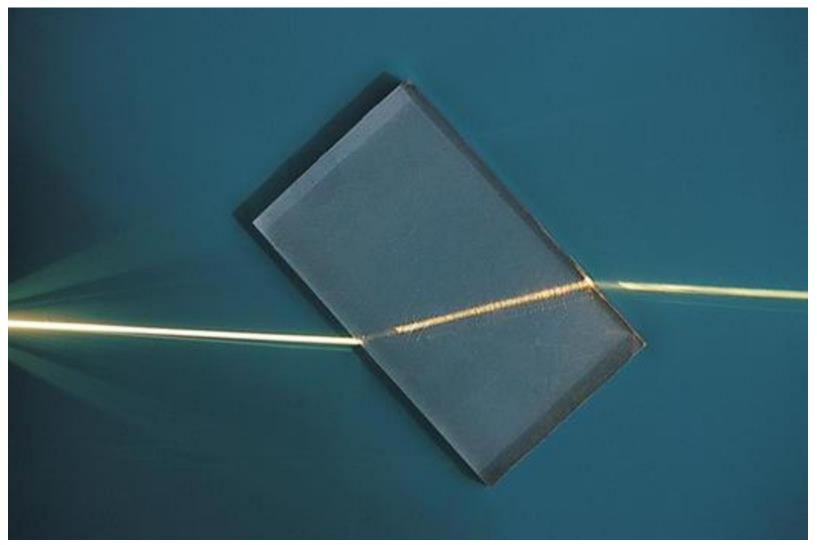
## How can we magnify with a glass lens?

• What a collecting lens does:

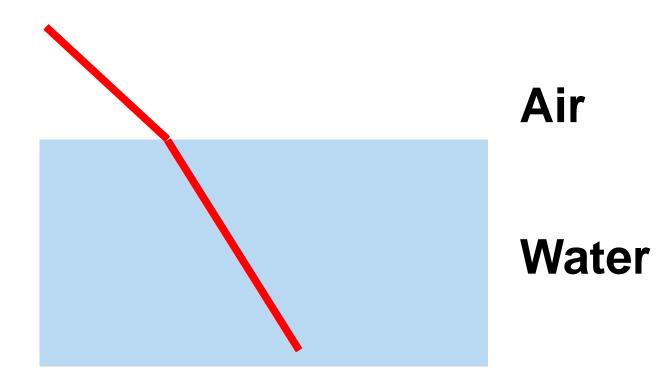


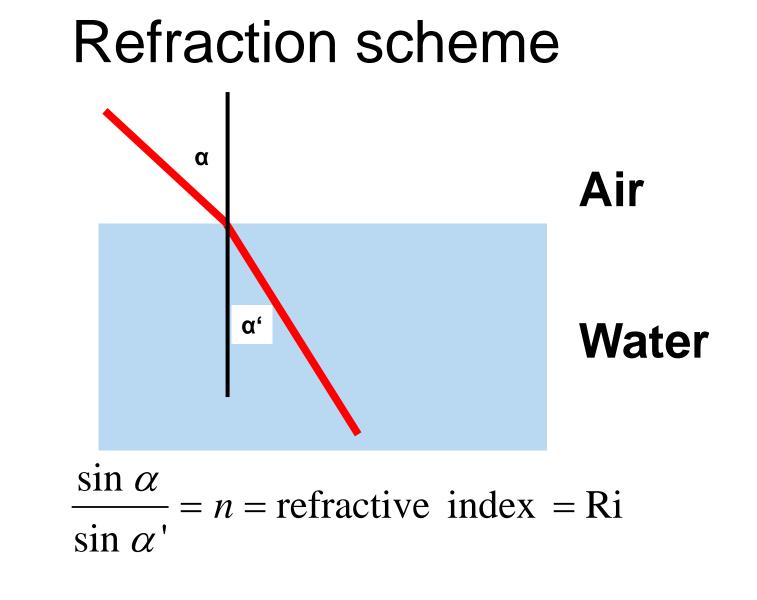
http://m.i4o.de/augen-abb07.gif

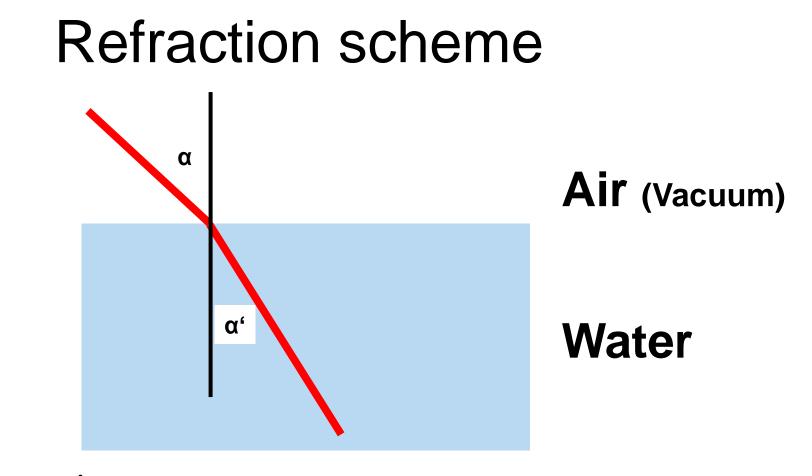
## **Refraction (Licht-Brechung)**



## **Refraction scheme**







 $\frac{\sin \alpha}{\sin \alpha'} = n = \text{refractive index} = \text{Ri}$ 

 $\frac{\text{sin } \alpha}{\sin \alpha'} = \frac{\sin 50}{\sin 35} = \frac{0.766}{0.573} = 1.33$ 

## Note: $\frac{\sin \alpha}{\sin \alpha'} = n$

is valid only for refraction from vacuum (or air) in an optically denser material.

For refraction from any material in any other, e.g. from water into glass, the following applies:

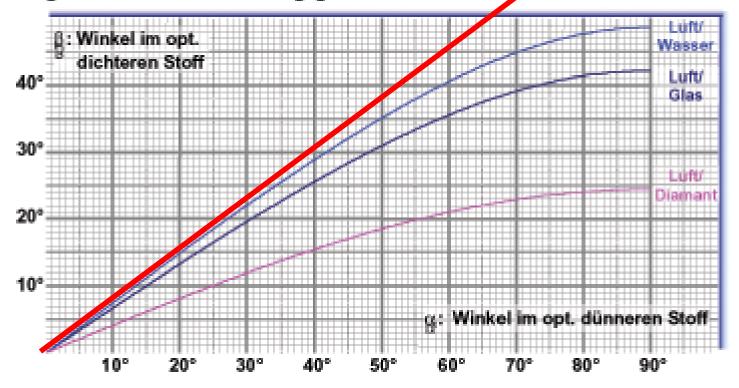
$$\frac{\sin \alpha_1}{\sin \alpha_2} = \frac{n_2}{n_1}$$

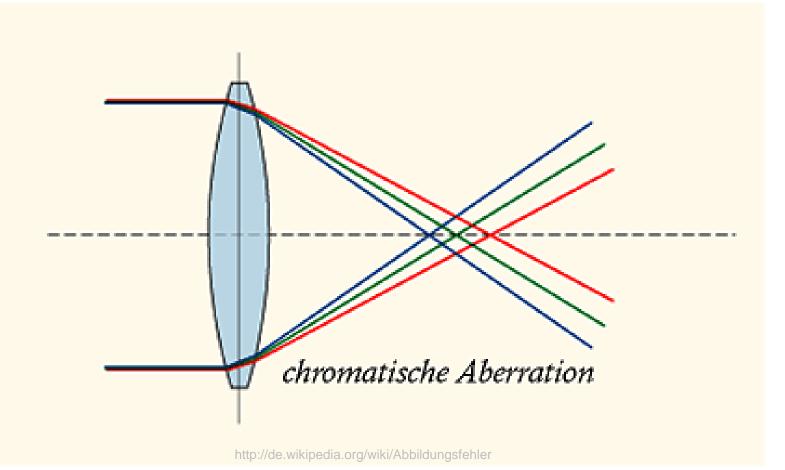
or:

 $\sin \alpha_1 \bullet n_1 = \sin \alpha_2 \bullet n_2$ 

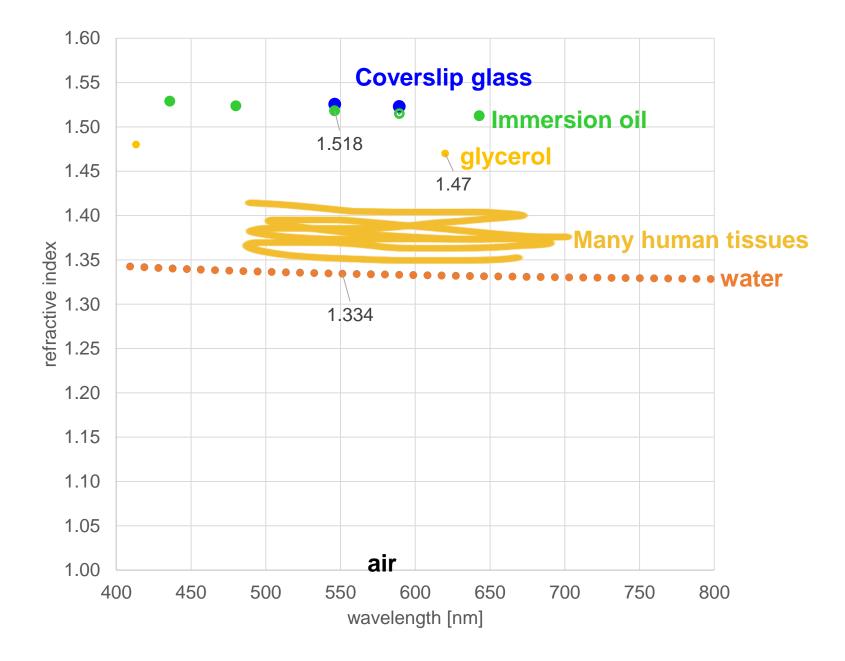
## Refraction

Das Brechungsverhalten ist abhängig von der Stoffkoppoination an der Grenzfläche:





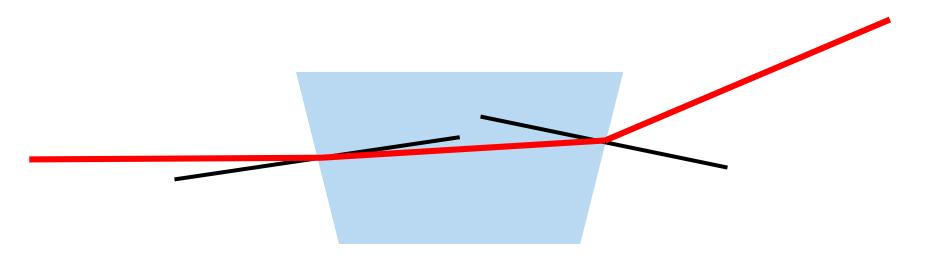
**Refractive indices** 





http://m.i4o.de/augen-abb07.gif

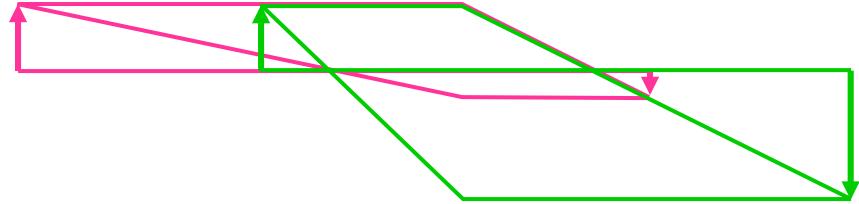
• Collecting lens: refraction in detail:  $\alpha_{Air} > \alpha_{glass}^{\circ}$ 



# How does a collecting lens create an image?

Case 1: object is more than 2 focal lengths away: a smaller, inverted **<u>real</u>** image (Photo objective)

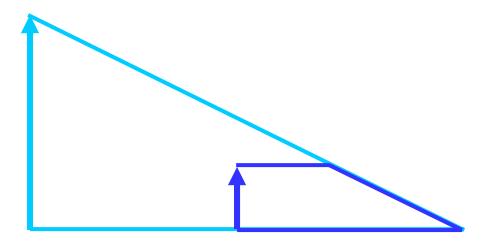
Case 2: Object less than 2x f but more than 1x f away: magnifyed, inverted <u>real</u> image (Projector-Objective). Inversion of case 1.



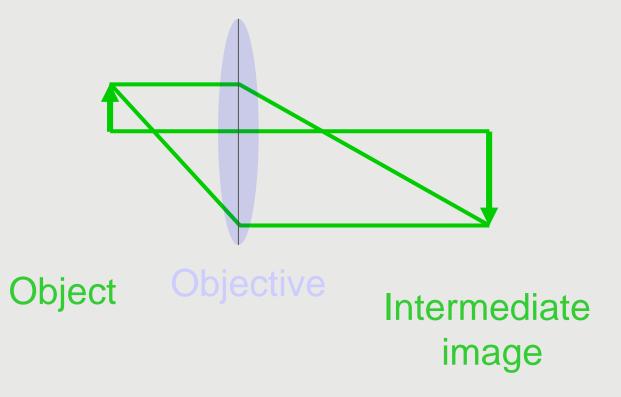
Case 1: object is more than 2 focal lengths away: a smaller, inverted <u>real</u> image (Photo objective)

Case 2: Object less than 2x f but more than 1x f away: magnifyed, inverted <u>real</u> image (Projector-Objective). Inversion of case 1.

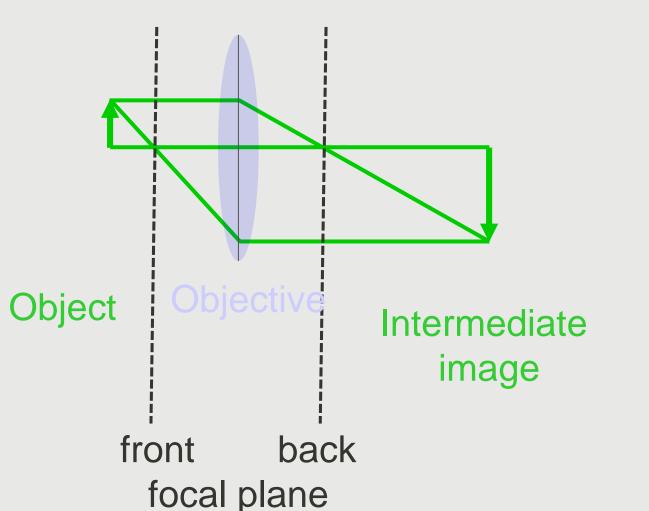
Case 3 (magnifying lens): Object within focal length: Magnified, upright <u>virtual</u> image. Lenses with high magnification (small and round) where called "simple microscope".



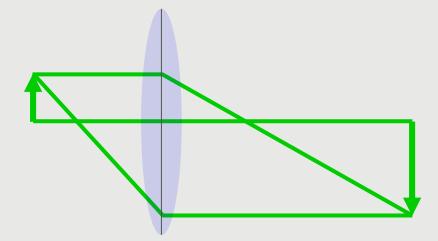




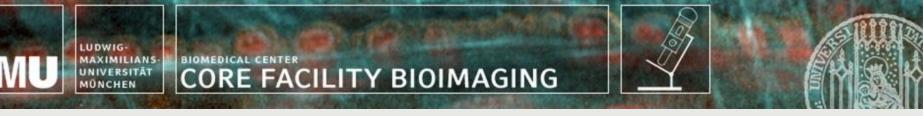


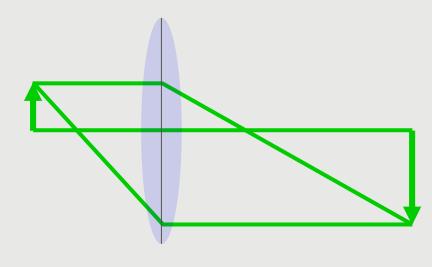


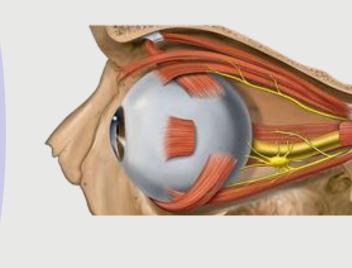




Intermediate image

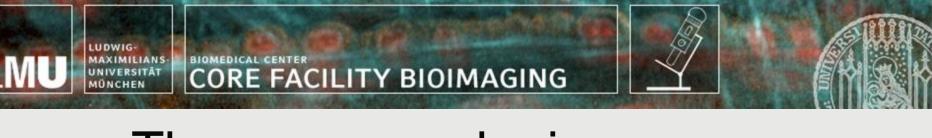


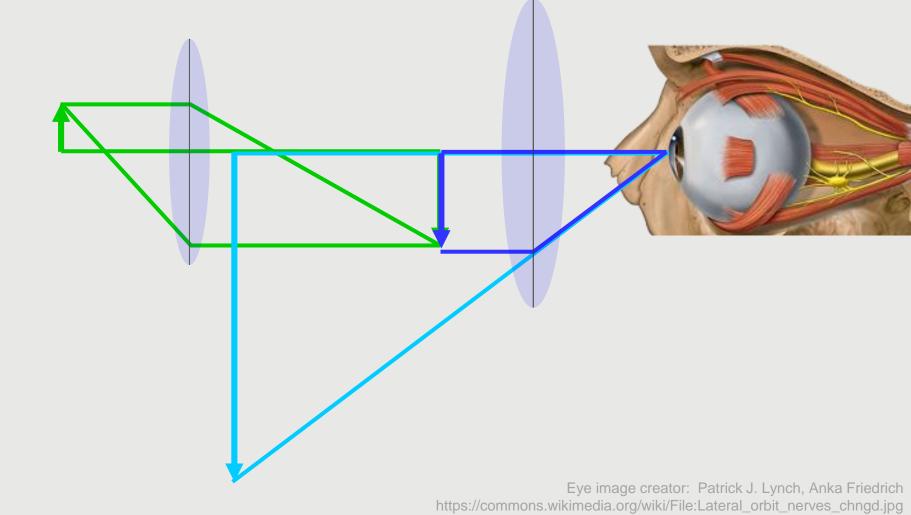


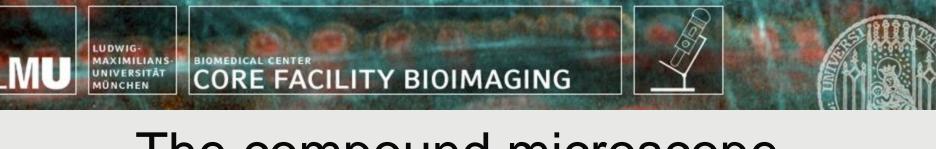


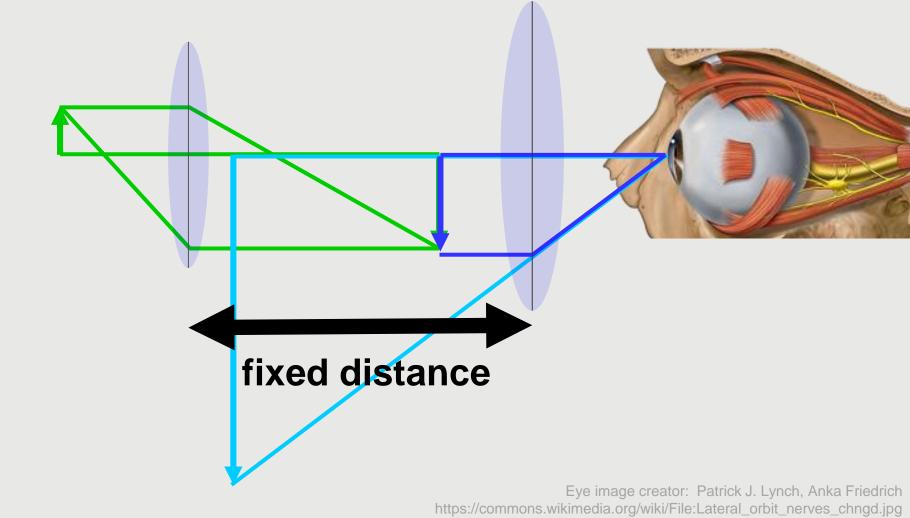
#### eye piece

Eye image creator: Patrick J. Lynch, Anka Friedrich https://commons.wikimedia.org/wiki/File:Lateral\_orbit\_nerves\_chngd.jpg









# Beam path in the compound microscope

- With this ,finite' optics, objective and eye piece must have a constant distance. Else, the intermediate image will not be at the only correct position.
- Consequence: To focus, the specimen must be moved along the optical axis (z-direction)

# Compound microscope with finite optics and 160 mm tube length

#### Objectives for finite optics (160 mm)



## Where is the intermediate image?

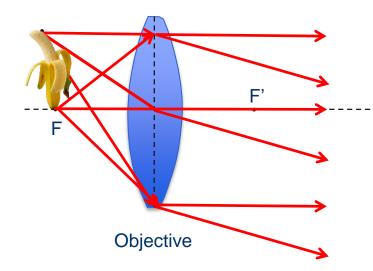
http://www.mikroskopie.de/kurse/objektive.htm

#### Objectives for finite optics (160 mm)



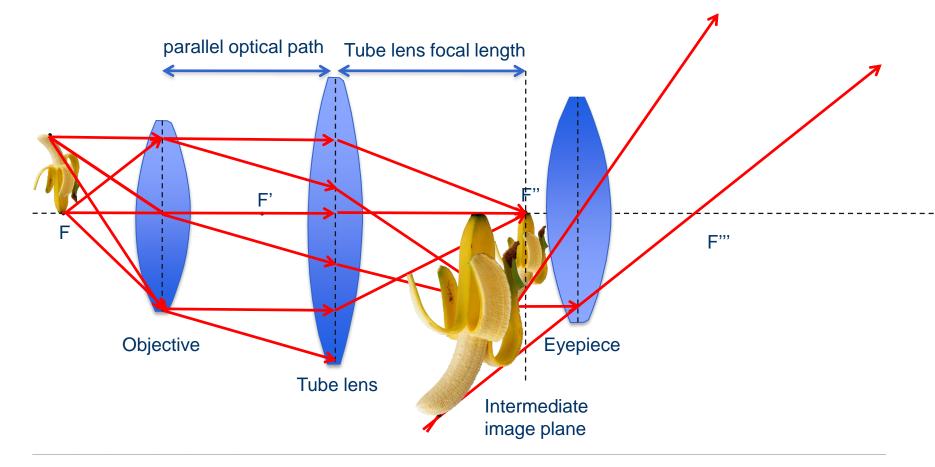


Infinite optical Systems





Infinite optical Systems

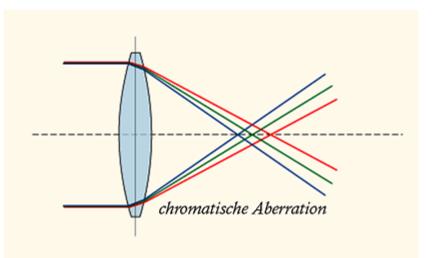


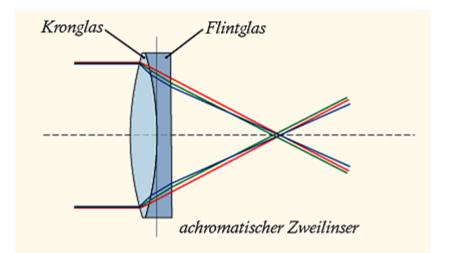
## Aberrations

#### **Chromatic aberration**

**Chromatic Aberration** 

 Due to the use of two lens systems (objective + eye piece), chromatic aberrations are multiplied. This was solved only in the 19th century





http://de.wikipedia.org/wiki/Abbildungsfehler



#### **Dispersion**

Chromatic aberration

- Achromatic objectives = corrected for green and red

- Apochromatic objectives = corrected for blue, green, and red

- Fluorite objectives are similar to Achromats but make use of material with lower dispersion than normal glass, such as fluorite.

DZNE e. V. - Bonn / Light Microscope Facility (LMF), altered



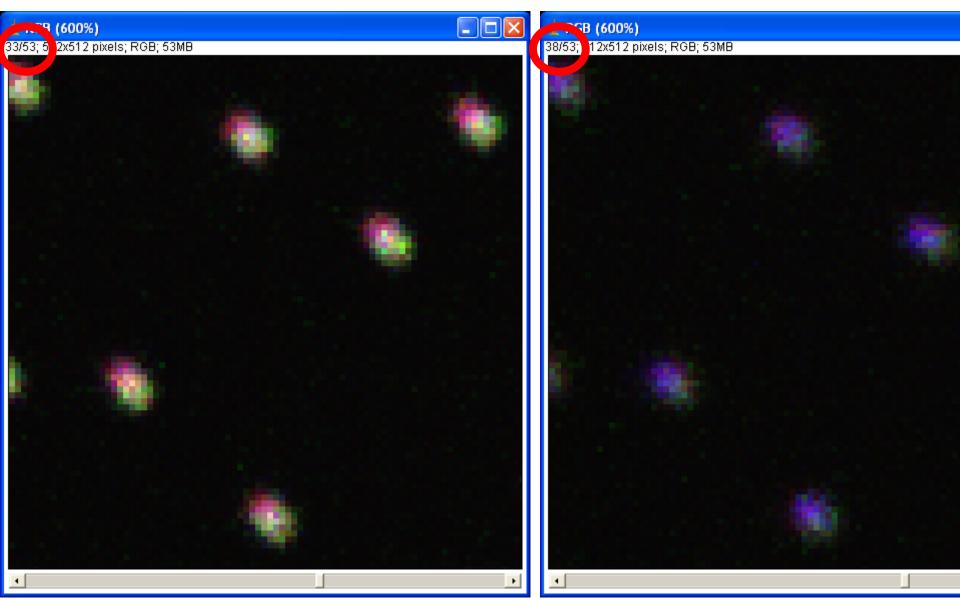
 A modern microscope contains lenses made from various glass varieties.

• The more lenses are used to achieve better correction, the more expensive it gets.

#### **GF - Planachromat**

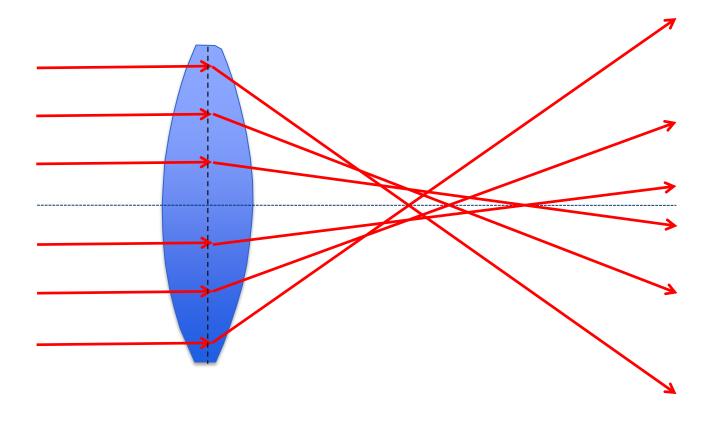
HI 100/1.25 160/0.17 - C Schnittmodell Carl Zeiss, Jena 1987

#### Determination of chromatic aberration





#### **Spherical Aberration**



### Further aberrations

- Field curvature
- Pincushion or barrel distortion
- •

#### Magnification vs. Resolution

# Useful and empty magnification vs. resolution

#### Usefull and empty magnification

• Obviously, magnification says nothing about image quality, i.e. resolution.

# Resolution in light microscopy

 In microscopy, resolution is <u>defined</u> as the distance that two structures must have so that they can be resolved as two structures

• Resolution is typically limited by diffraction

# Diffraction (dt: Beugung)

Light can be regarded as a wave...

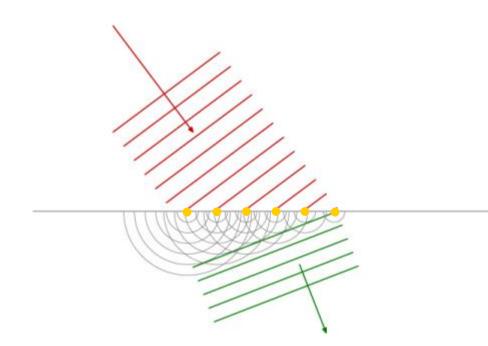
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# **Huygens Principle**

 Every point of a wave front can be regarded as the origin of a new wave

# Huygens Principle

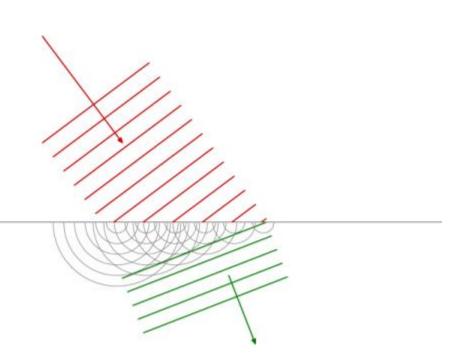
 Reason for *refraction*: the velocity of the light wave (speed of light) is less in optically dense media.



 Thus, the frequency is constant, but the wavelength changes

## Refraction index Ri or n

- n = Refraction index
- $C_0$   $c_0$  = speed of light in vacuum
  - c = speed of light in medium

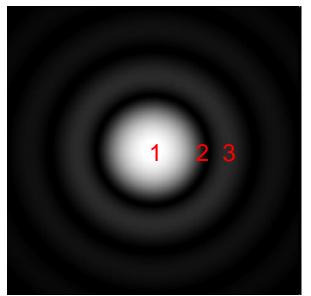


# Refraction index Ri or n

- Example: for water n = 1.33
- $\frac{C_0}{C} = \frac{C_0}{C} = \frac$

- A microscopic fluorescence image is created by the light emitted by many fluorochromes.
- Each fluorochrome is a point source of light.

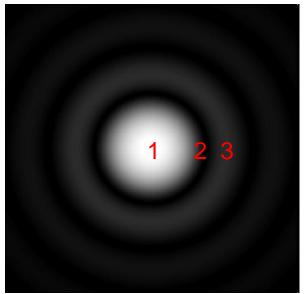
- A microscopic fluorescence image is created by the light emitted by many fluorochromes.
- Each fluorochrome is a point source of light.
- Due to diffraction, <u>the image of a</u> <u>point light source made with the</u> <u>microscope is not a point, but an</u> <u>Airy disk</u>.



Airy disk with central maximum (1), first minimum (2) and first ring maximum

Image source: http://commons.wikimedia.org/wiki/ Image:Diffraction\_disc\_calculated.png

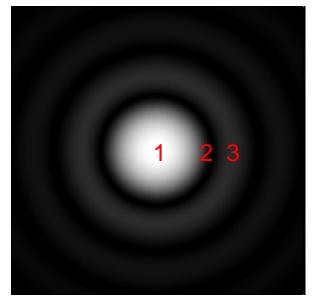
- A microscopic fluorescence image is created by the light emitted by many fluorochromes.
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- Due to diffraction, <u>the image of a</u> <u>point light source made with the</u> <u>microscope is not a point, but an</u> <u>Airy disk</u>.
- The fluorescence microscopic image is thus a superposition of many Airy patterns.



Airy disk with central maximum (1), first minimum (2) and first ring maximum

Image source: http://commons.wikimedia.org/wiki/ Image:Diffraction\_disc\_calculated.png

- The size of the Airy disk depends on the resolving power (NA) of the objective
- The 3D-distribution of the light is called the Airy pattern or point spread function (PSF).



Airy disk with central maximum (1), first minimum (2) and first ring maximum

Image source: http://commons.wikimedia.org/wiki/ Image:Diffraction\_disc\_calculated.png

# Resolution in light microscopy

 In microscopy, resolution is <u>defined</u> as the distance that two structures must have so that they can be resolved as two structures

- What does that mean?
- Note: The following explains the situation for fluorescence microscopy



#### The idealized situation

- Unlimited number of photons
- Two point-like sources emit the same number of photons (identical intensity)
- No other sources in the neighborhood
- No spherical aberration, Ri mismatch
- No noise





### The image of a point is not a point, but an Airy pattern





# How the Airy patterns and intensity plots in this presentation were created

- COSM PSF (<u>http://cirl.memphis.edu/cosmos.php</u>) was used to produce a PSF image (.wu file), see settings in screenshot left. Reassuringly, the first minimum turned out to be at 217 nm away from the Airy pattern maximum, as it should be according to d=0.61\*λ/NA.
- The .wu image was opened in Fiji (<u>http://fiji.sc/Fiji</u>) using the Import-Raw function with the following
  parameters: Type 32-real, Offset 1024, Gap 0, Little-endian and the width, height and number of images as
  defined in COSM PSF.
- In Fiji, the image's type was changed to 16 bit and it was then saved as Text-Image to be reopened in Excel 2013. In the 2001x2001 pixel image, the position of the maximum gray value of 65535 was labeled in Fiji position 1001;1001 and in Excel in Line 1002, Column ALN.
- The numbers of line 1002 were then used to draw the "wide-field" diagrams (blue) in GraphPad Prism. For the confocal-with-closed-pinhole diagram (green), the numbers of this line were squared.
- For import in Powerpoint, images of Airy patterns in Fiji were first adjusted to the desired grayscale range and then converted to 8-bit,
- For images with the 'added pixel intensities' (see right), 80x80 pixel (=nm) sized boxes were defined in Fiji (y-value for all: 961. x-values: 961, 1041, 1121, 1201, 938, 1018, 1098, 1178). Two images were added using the "Calculator Plus" (k1=0.5; k2=0). All 12 'pixel-'images were combined in a stack to create the montage shown here. The average intensity was determined using the 'measure' command. Values were normalized in Excel.
- One exception applies: The image with two neighboring Airy patterns was created by Katharina Nekolla with Matlab code kindly provided by Peng Xi. This code is published in his book "Optical Nanoscopy and Novel Microscopy Techniques" published by CRC.
- I would like to thank the contributors to the 'confocal list' (<u>http://lists.umn.edu/cgi-bin/wa?A0=CONFOCALMICROSCOPY</u>). Without the tips of Arne Seitz, Sergey Tauger, David Baddeley, Peng Xi and others, I would have not been able to generate those images.



#### The image of a point is not a point, but an Airy pattern



**Sir George Biddell Airy**, 27.07.1801–02.01.1892 Astronomer Royal 1835-1881





1 ShareAlike



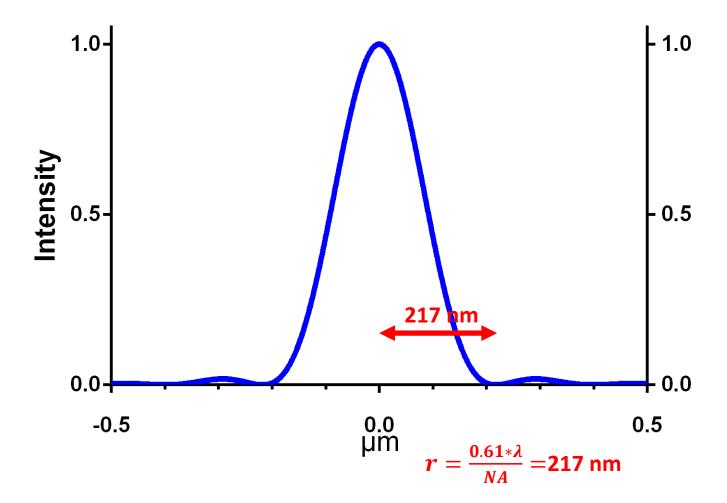
### Intensity profile

#### measured along this line





Example: Intensity distribution in the Airy pattern of a point with an NA 1.4 objective with  $\lambda$ =500 nm

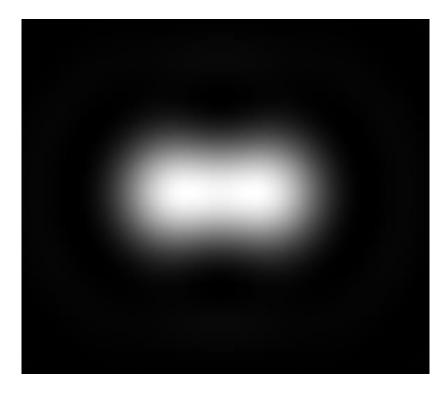




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#### How close can two Airy patterns be together and still be *resolved* = recognized as two?





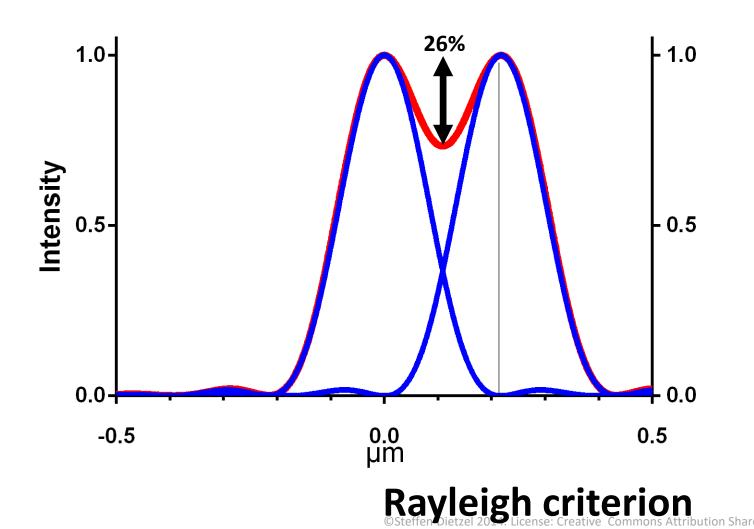
Lord Rayleigh (John William Strutt) 12.11.1842-30.07.1919



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Example: Intensity distribution in the Airy pattern of a point with an NA 1.4 objective with  $\lambda$ =500 nm







#### "...This rule is convenient on account of its simplicity; and it is sufficiently accurate in view of the necessary uncertainty as to what exactly is meant by resolution."

Rayleigh (1879) 'XXXI. Investigations in optics, with special reference to the spectroscope, Phil. Mag. Series 5,8: 49, p 267

Lord Rayleigh won the Nobel Prize in Physics 1904 "for his investigations of the densities of the most important gases and for his discovery of argon in connection with these studies"



Lord Rayleigh (John William Strutt) 12.11.1842-30.07.1919





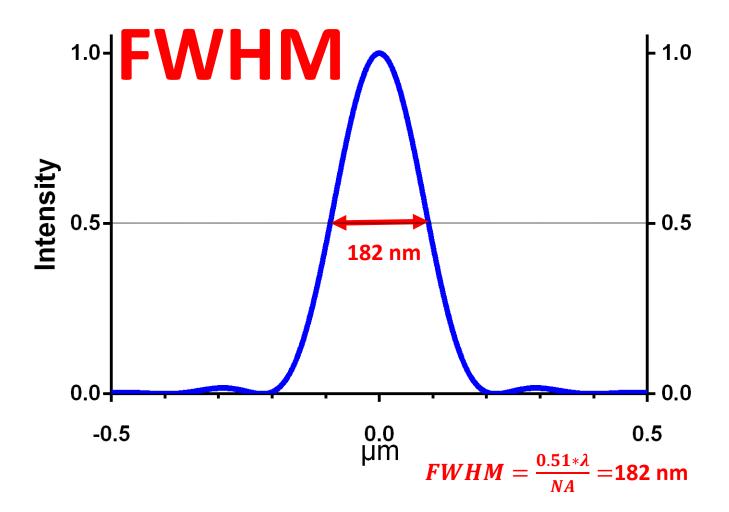
#### But how do we measure that?

- It is very difficult to exactly determine the location of the minimum experimentally
- Therefore, for measurements a different criterion is needed:
- The <u>Full Width Half Maximum</u>, FWHM





Example: Intensity distribution in the Airy pattern of a point with an NA 1.4 objective with  $\lambda$ =500 nm



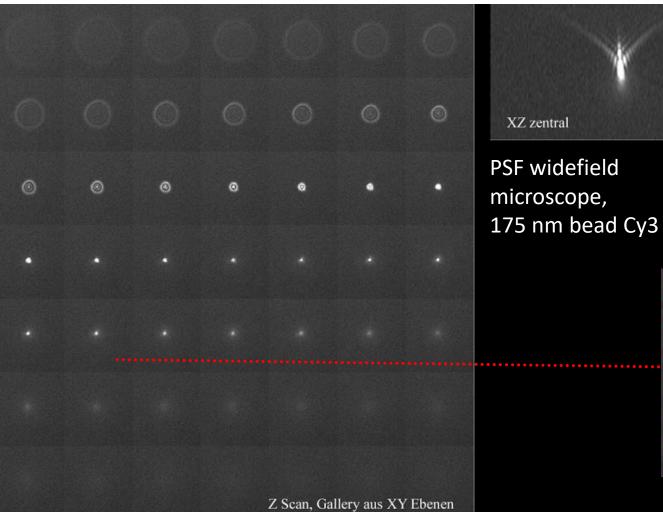


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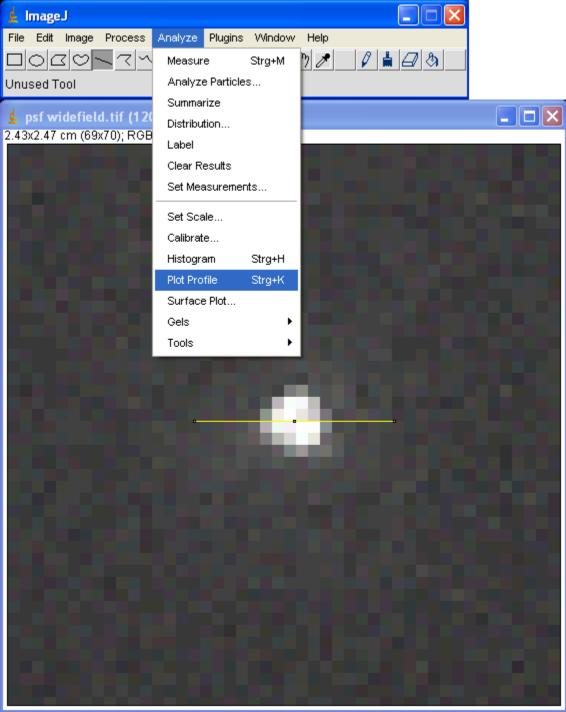


#### How to measure the FWHM of a Pointspread-function

• Z-sections through a 175 nm bead







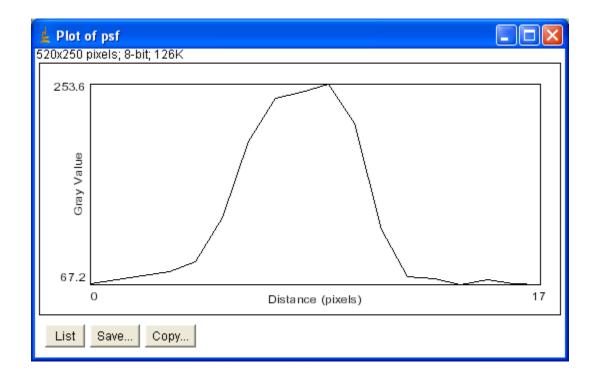
#### BIN Biolmaging Network Munich

#### With Fiji / ImageJ





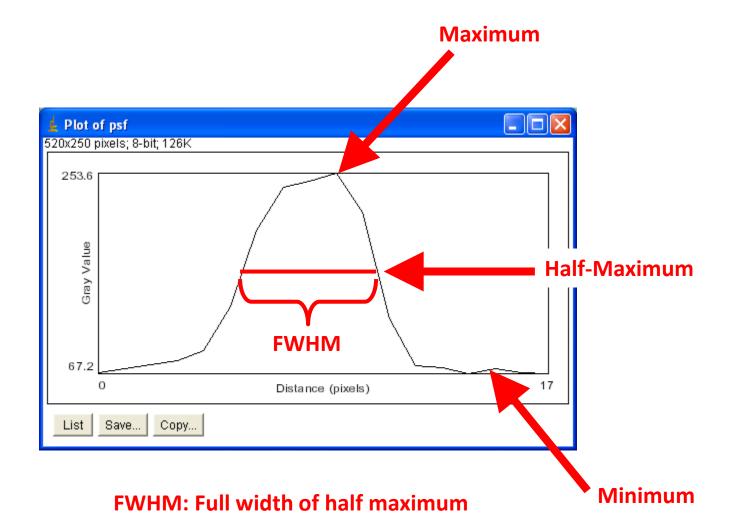
#### Intensity distribution along the line selection



#### X-axis: Pixels Y-axis: Intensity (gray level)











#### Test your microscope!

- Record point spread function (PSF) for every color channel you plan to use.
- For immersion objectives, use 175 nm or smaller beads (e.g. from Molecular Probes) or individual quantum dots or gold beads.
- Measure the Full width half maximum (FWHM) of the PSF (e.g. with Fiji/ImageJ).
- Do this measurement a couple of times and average the result.
- Some objectives are good only in the center, so test in center and near the edge of field of view
- Theory: FWHM<sub>x,y</sub>=0.51\* $\lambda$ /NA





#### Shit does happen!

Leica SP1, 63x, with DIC Prism in the beam path





# All this was about imaging in the focal plane – what about z?





#### The Airy pattern in z-direction





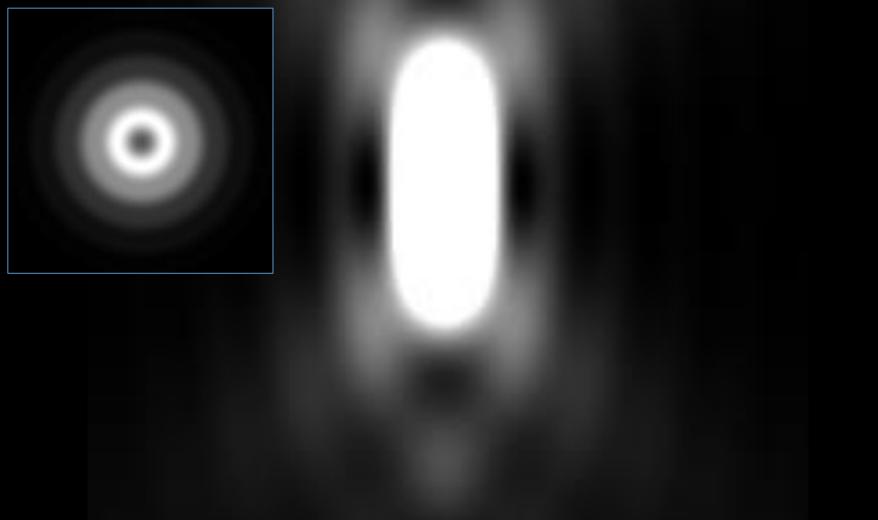
#### The Airy pattern in z-direction





#### The Airy pattern in z-direction

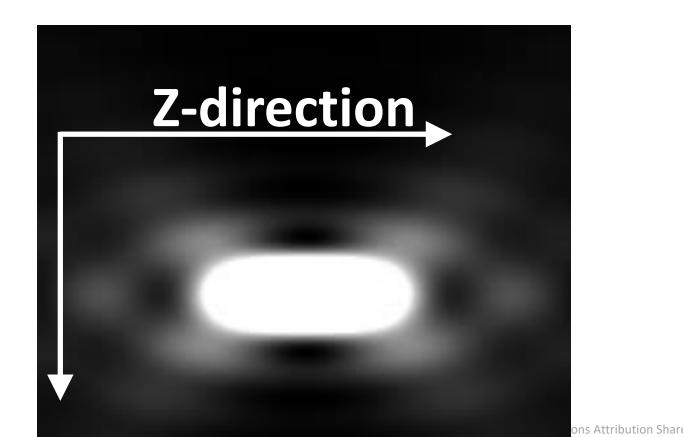
#### Cut here





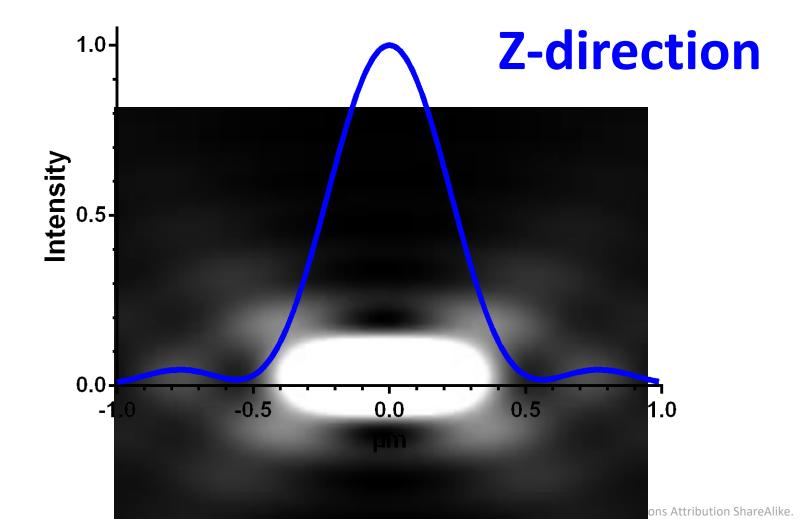
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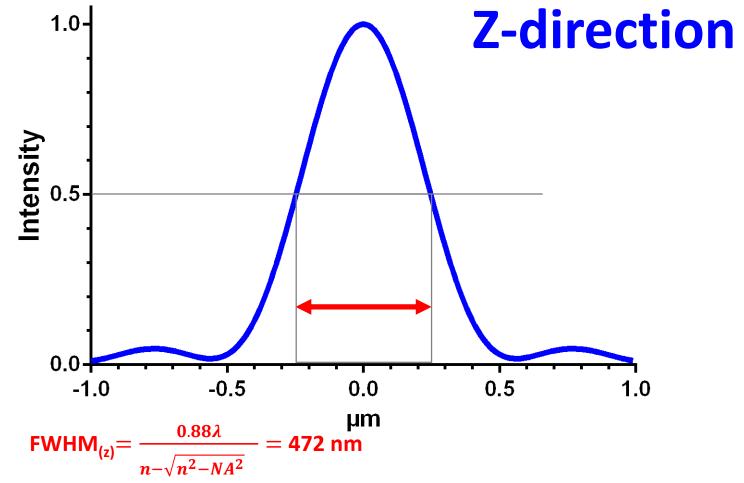






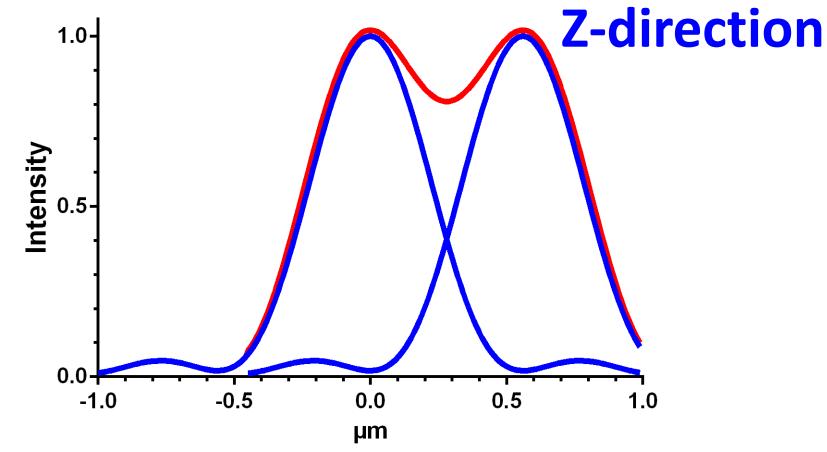












J.

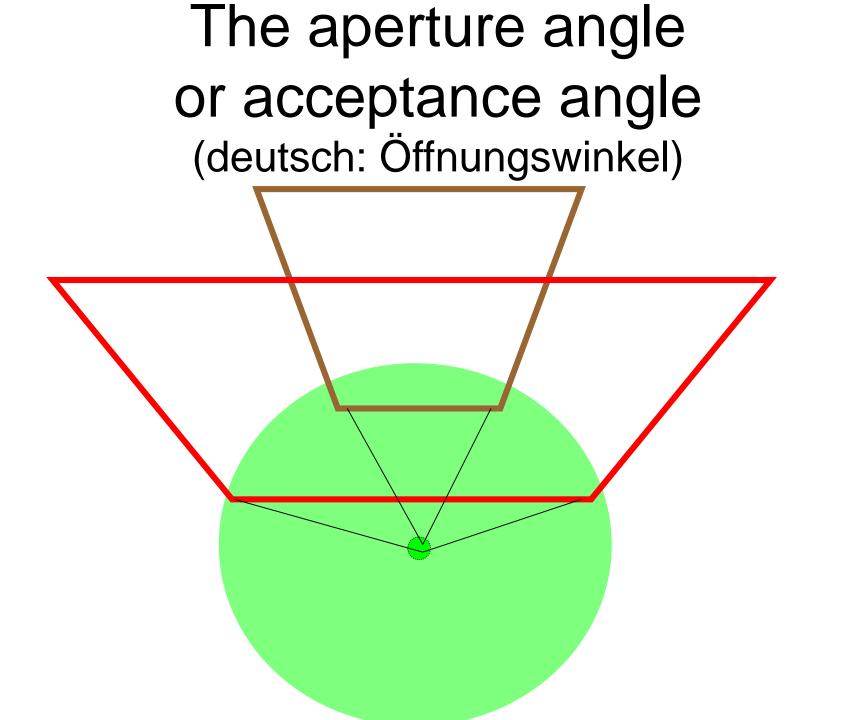
## Rayleigh criterion

- The Rayleigh criterion is a good criterion for self-luminous objects such as in fluorescence microscopy.
- For brightfield ('non-fluorescence') microscopy the Abbe-limit is more appropriate (but we don't go into that)
- In the focal plane,  $\Delta R = 0.61 \cdot \lambda / NA$

### What is NA?

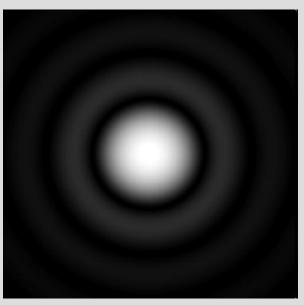
- Numerical Apertur
- Given on every professional objective
- Range: about 0.04 1.45





#### The aperture angle of the objective

- With a larger acceptance angle of the front lens, additional diffraction rings will contribute to the image
- In particular, for some strongly diffracting (i.e. small) objects, the first maximum is now collected, which is otherwise missed
- => Better resolution is achieved.



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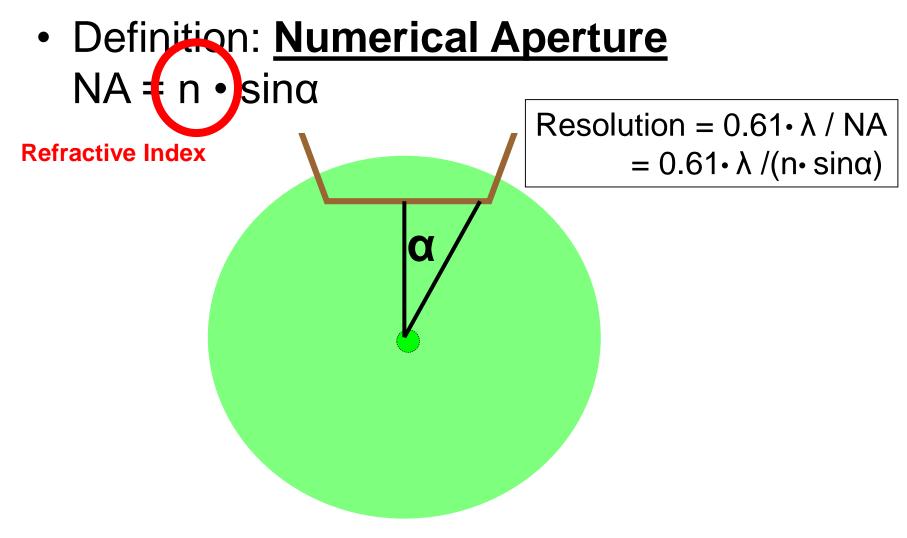
### Ernst Abbe, 1873:

- "durch kein Mikroskop können Teile getrennt (oder die Merkmale einer real vorhandenen Struktur wahrgenommen) werden, wenn dieselben einander so nahe stehen, dass auch der erste durch Beugung erzeugte Lichtbüschel nicht mehr gleichzeitig mit dem ungebeugten Lichtkegel in das Objektiv eintreten kann".
- No microscope can separate parts (or properties of an existing structure), if they are so close to each other, that even the first ring maximum generated by diffraction will not enter the objective together with the undiffracted light.

http://www.zeiss.de/C1257173002D0F60/0/06AF63BB52D85C74C1257185003F8553/\$File/Innovation\_15\_18.pdf

#### Aperture Angle and NA

• The aperture angle is  $2\alpha$ 

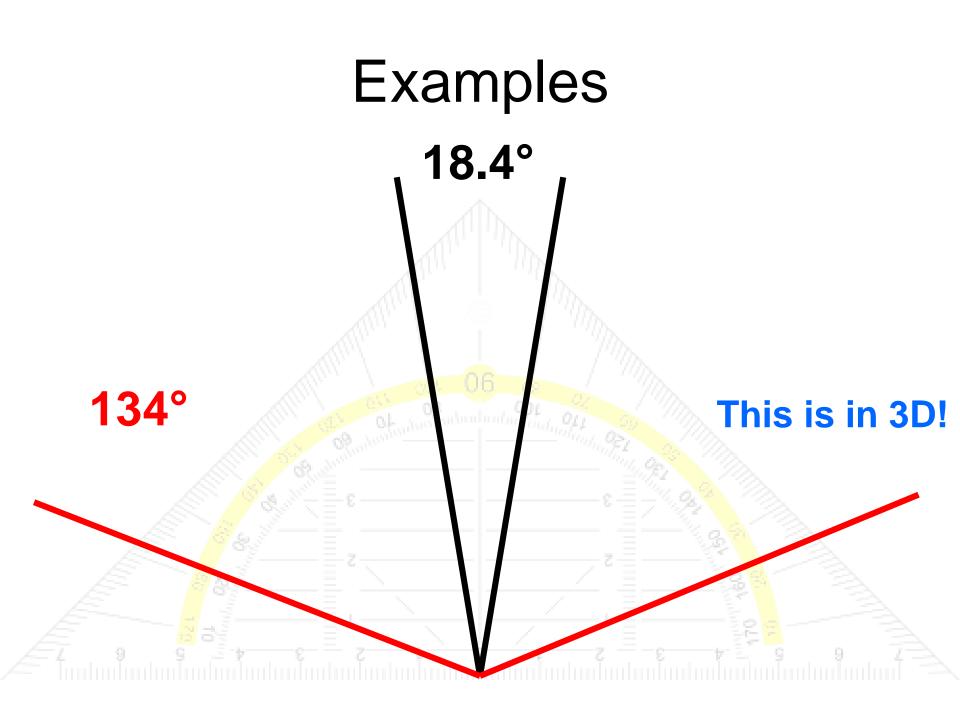


# Why is the refractive index important for resolution?

But let's have some examples first

#### Examples

- NA =  $n \cdot \sin \alpha$
- 4x air objective NA = 0.16  $0.16 = 1 \cdot \sin\alpha$ ,  $\alpha = 9.2^{\circ}$ aperture angle  $2\alpha = 18,4^{\circ}$
- 100x oil objective NA = 1.4  $1.4 = 1.518 \cdot \sin \alpha$   $\sin \alpha = 0.92$ ,  $\alpha = 67^{\circ}$ aperture angle  $2\alpha = 134^{\circ}$



### Take-home-message:

## Higher NA means

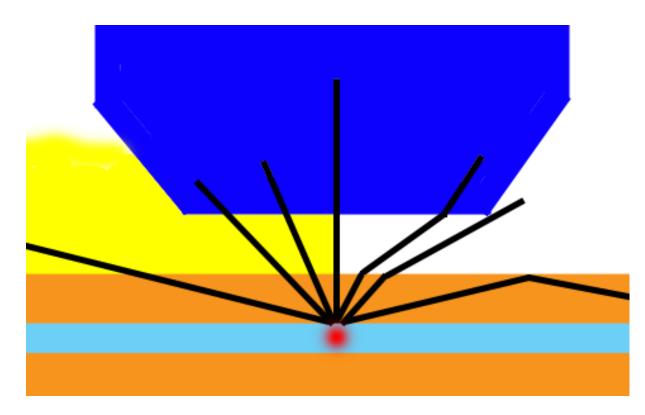
- better resolution
- and
- more light

# Why is the refractive index (Ri) important for resolution?

The Ri of the medium between coverslip and objective, that is.

#### Oil immersion

has better resolution because light from a larger angle (=more information) is collected



Optical density (refractive index = Ri) of oil is similar but not identical to glas

### Maximal NA

- The theoretical maximum for the opening angle 2α is 180° (if the diameter of the front lens is infinite and the working distance 0.) For NA = n sinα then applies:
- Dry objectives: NA = 1 • sin (90°) = 1 Actual values are at most at 0.95, reflecting an opening angle of 72°.
- Oil objectives: NA = 1.518 • sin (90°) = 1.518 Actual values are at most at 1.45.

#### NA

- Some objectives have an adjustment ring for the NA. This is <u>not a correction collar</u>!
- For fluorescence, make sure this is set to maximum!



Maximal resolution with todays normal fluorescence microscopes (Rayleigh criterion)

Resolution =  $0.61 \cdot \lambda / NA$ 

for a NA=1.4 Oil immersion objective:

Maximal theoretical resolution in xy

for λ = 500 nm: d = 0.61 x 500 nm / 1.4 = 217 nm

For  $\lambda = 450$  nm: d = 196 nm For  $\lambda = 700$  nm: d = 305 nm



#### Embedding medium and coverslips

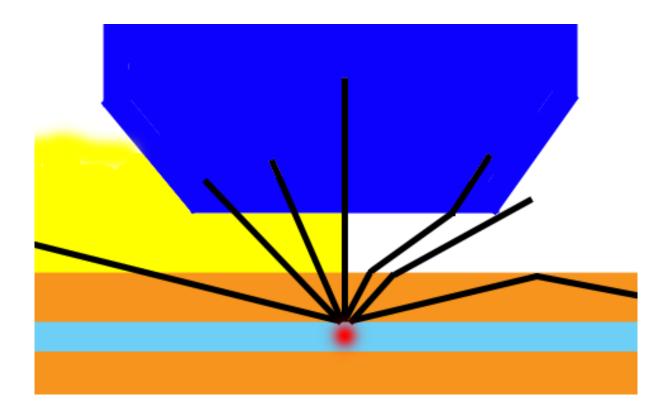
## Why you shouldn't just take what you find in the drawer





#### Oil immersion

### has better resolution because light from a larger angle (=more information) is collected



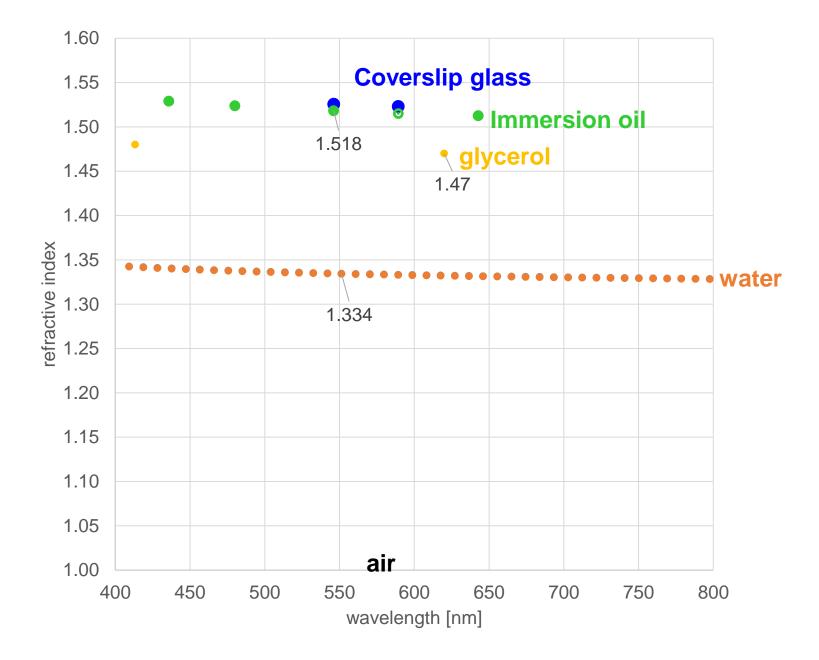




- Oil immersion objectives are calculated to be used with oil on **both** sides of the coverslip.
- Scientists don't usually embed their preparations in oil.
- So, we get an Ri mismatch
- Similar if you use a coverslip with a dipping water objective.

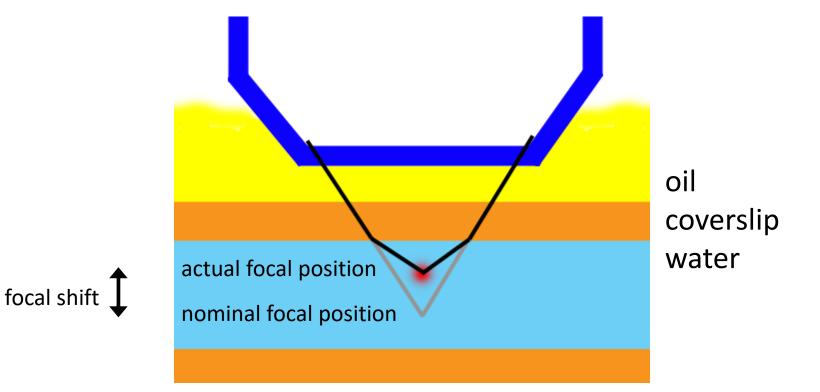


**Refractive indices** 





- **Consequence 1:** The focus you are looking at is not where the microscope (software) tells you it is.
- Example: Oil objective but cells are in water: You are only 8.2 μm away from the coverslip instead of 10.







Hell SW, Stelzer EHK: Lens aberations in confocal fluorescence microscopy. In: Handbook of biological confocal microscopy. 2nd edition. Edited by Pawley JB. New York: Plenum Press 1995; 347,354 ense: Creative Commons Attribution ShareAlike





- Consequence 2: The <u>resolution</u> goes down dramatically with depth, due to uncorrected spherical aberration.
   For distances from the coverslip > 20 μm don't use an oil immersion objective with a sample in water (or glycerol, respectively).
- Which is why cultured cells should always be on the coverslip, not on the slide.

Image source: https://commons.wikimedia.org/wiki/File:Lens-sphericalaberration.png Created by DrBob and published under CC BY-SA 3.0

Spherical aberration





#### Ri mismatch

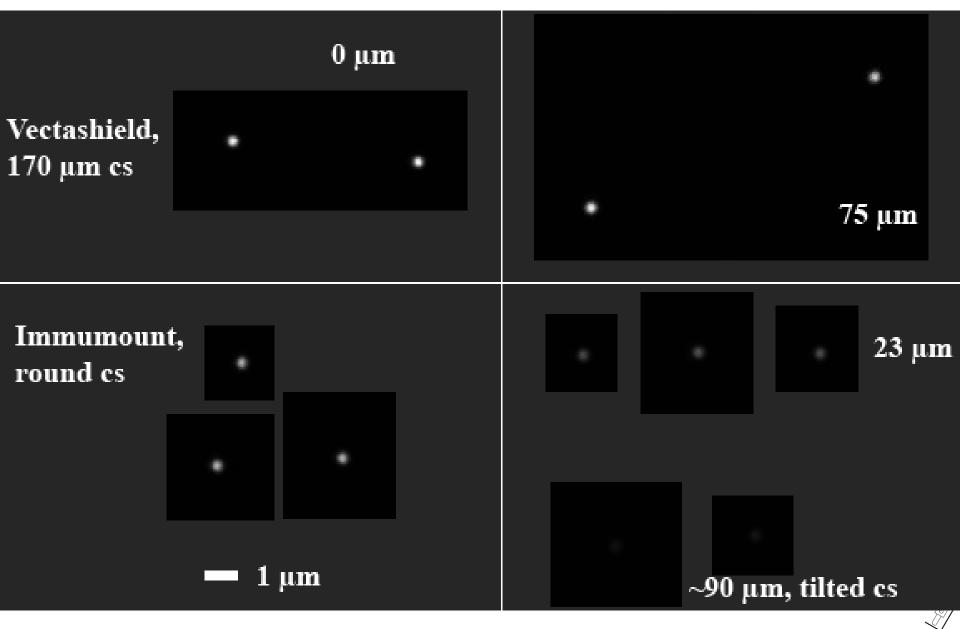
• **Consequence 3**: The brightness goes down dramatically with depth, due to uncorrected spherical aberration.

• Which is why you should care even if you don't need a good resolution.



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Are you in trouble with your preparation?

Find out with self-made test slides:

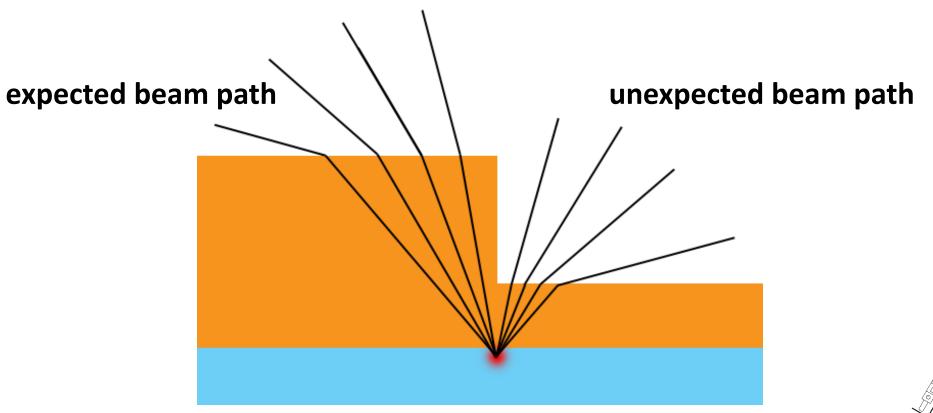
- Coverslips with dried-on fluorescent beads (or Qdots or gold beads)
- Object slides with dried on beads.
- Make several test preparations with variable amounts of that old mounting medium you found in some fridge. This leads to a variable distance beteween coverslip and slide.
- Measure and compare FWHM and brightness of beads on coverslip with those on slides in variable depths.





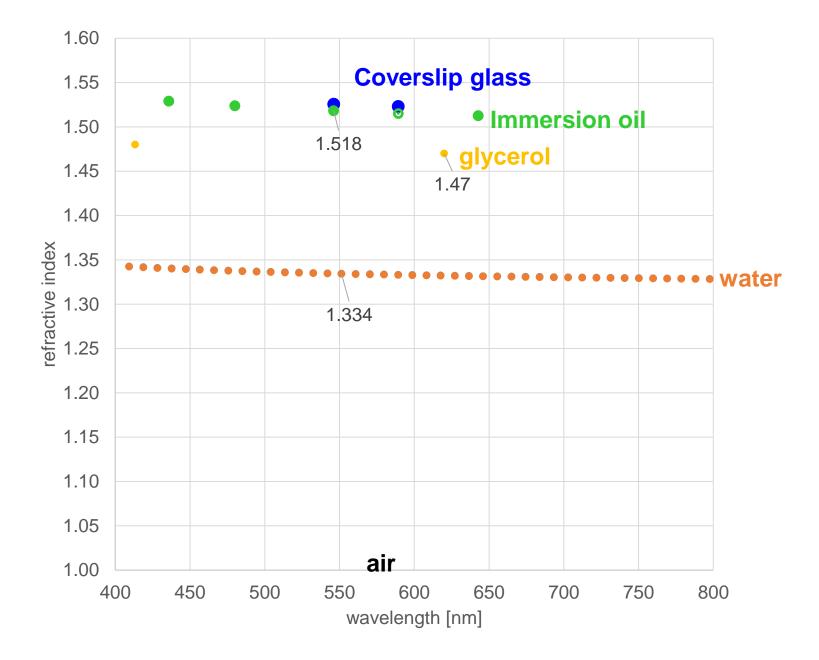
#### Coverslip thickness

• To avoid uncorrected spherical aberration, the coverslip must have the right thickness!



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**Refractive indices** 





### Coverslip thickness

• The right thickness is 0.17 mm = 170  $\mu$ m. This is what microscopy companies have their objectives designed for.



• Unfortunately, this is not what you usually get.





#### Coverslip thickness

- Problems are even worse with water immersion or dry objectives with high N.A.
- If you want to do high resolution microscopy, you should get 170  $\mu m$  coverslips, ("Thickness 1½" or better).
- We use the ones from www.hecht-assistent.de





#### Coverslips

- Some objectives ("Corr") have correction collars with which they can be adapted to varying coverslip thicknesses.
- Some can handle 0-2 mm.



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CORE FACILITY BIOIMAGING

Coming Up:

Principles of Fluorescence and Fluorescence Microscopy

Image processing and image presentation

Some Aspects of Digital Imaging





LUDWIG-MAXIMILIA UNIVERSIT

CORE FACILITY BIOIMAGING

**Steffen Dietzel** 

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**Core Facility Bioimaging at the Biomedical Center** 

#### Principles of Fluorescence and Fluorescence Microscopy



Walter Brendel Zentrum Müncher

BIN

Biolmaging Network

MU

XXX. On the Change of Refrangibility of Light. By G. G. STOKES, M.A., F.R.S., Fellow of Pembroke College, and Lucasian Professor of Mathematics in the University of Cambridge.



black cloth or velvet behind, or by some similar contrivance. It has been usual to speak of the colour so exhibited as displayed by reflexion. As however the cause now appears to be so very different from ordinary reflexion, it seems objectionable to continue to use that term without qualification, and I shall accordingly speak of the phenomenon as *dispersive reflexion*\*. Thus dispersive reflexion is nothing more than internal dispersion considered as viewed in a particular way.

\* I confess I do not like this term. I am almost inclined to coin a word, and call the appearance *fluorescence*, from fluor-spar, as the analogous term *opalescence* is derived from the name of a mineral.

3 Q

MDCCCLII.

#### Fluorescence

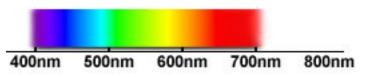
Loss of thermal energy

Emission

- Fluorescence is the property of some substances to get excited by light of certain wavelengths and to emit light of other wavelengths.
- In contrast to phosphorescence, there is no "after-glow"

### Fluorescence

 Usually, the emitted photons have less energy than the absorbed ones. Thus, fluorescence has a longer wavelength than excitation light.



- Every fluorochrome has a characteristic excitation and emission spectrum
- The distance between the excitation and emission maxima is called Stokes-Shift

## Fluorochromes

- Apart from the spectra, three properties are of paramount importance:
- Extinction Coefficient: The larger, the more photons are absorbed.
- Quantum Yield: The ratio of absorbed and emitted photons. The theoretical maximum is 1.
- Extinction Coefficient x Quantum Yield = Brightness.

#### Brightness = $\epsilon \Phi$



Marcel P. Bruchez, "State of the Art and Beyond: Fluorescent Probes for Living Cells,,

#### Maxima of popular fluorochromes

	Excitation	Emissi
	Max.	on
		Max.
Nucleic Acid binding fluorochromes		
Hoechst (both versions)	350	461
Dapi	358	461
Chromomycin A3	445	575
TOTO-1	514	533
Ethidium Bromide	518	605
Propidium Iodide	535	617
LDS-751	543	712
To-Pro3	642	661
General fluorochromes		
AMCA	349	448
DEAC	426	480
Fluorescin (FITC)	494	518
Alexa488	495	519
Cy2	489	506
OregonGreen488	496	524
Alexa532	532	554
Tamra	552	575
Cy3		575
Tetramethylrhodamine (TRITC)	555	580
Alexa564	556	573
Alexa568	578	603
Cy3.5	581	596
Alexa594	590	617
Texas Red	595	615
Alexa633	632	647
Cy5	649	670
Alexa660	663	690
Cy5.5	675	694
Alexa680	679	702
Cy7	743	767
Fluorescent Proteins		
EBFP	380	440
ECFP	434	477
GFP (S65T, EGFP)	489	508
EYFP (10C)	514	527
dsRed	558	583

Web-sites:

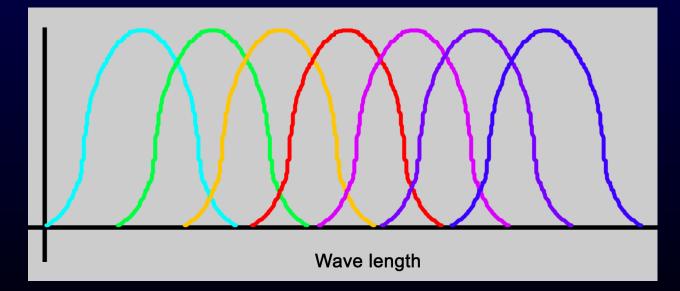
http://www.probes.com/servlets/spectra http://www.apbiotech.com/product/publication/lsn/17/p2.1.html

How many fluorochromes can be used in microscopy simultaneusely?

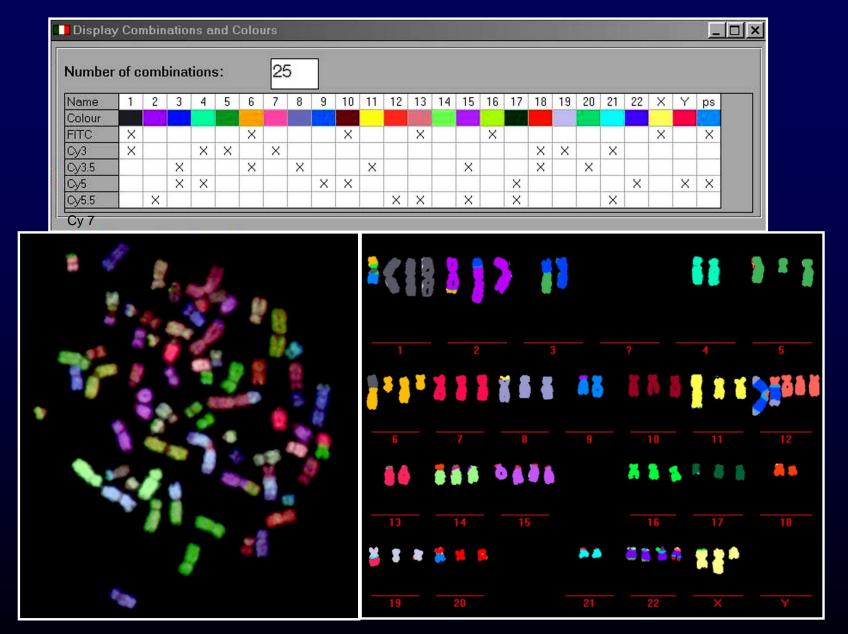
Cooled charged-couple device (CCD) camera







#### **Classical scheme with 5 fluors for M-FISH on 2D chromosomes:**



### Fluorescence Microscopy

**Barrier Filter** 

**Beam Splitter** 

**Excitation Filter** 

#### Beam path in the classic fluorescence microscope

#### Fluorescence microscope requirements

- A lot of excitation light is needed. Therefore very effective emission filters must completely suppress reflected excitation.
- All glass lenses must be very transparent to minimize loss of the (comparatively) week fluorescence light.
- For excitation of DAPI, glass must be UV transparent.

# Fluorescence microscopy

- A new light source is created in the specimen!
- The direction of the excitation is therefore not important (allowing light sheet microscopy).
- Emitted photons are distributed equally in all directions.
- Doubling the NA increases amount of light four fold.

## Fluorescence microscopy

 Only a small fraction of the excitation light causes fluorescence. Therefore a powerful light source is needed.

• Caution: Very strong excitation may cause saturation.

## Mercury lamp

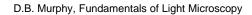
 Emission spectrum

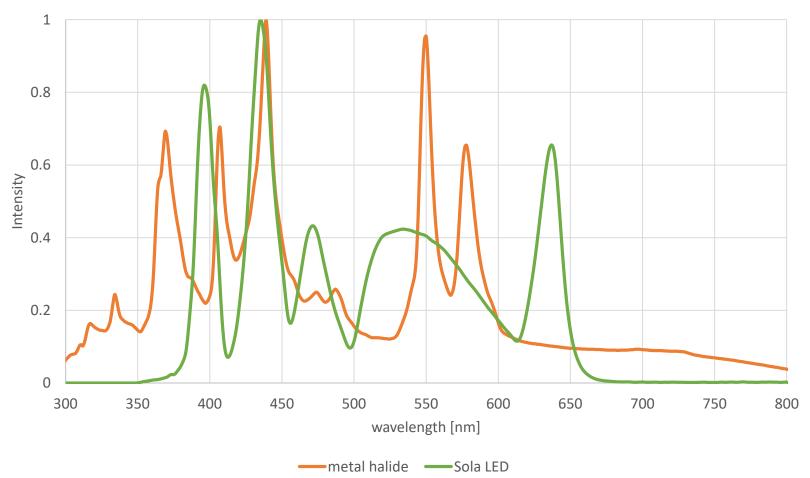
> Cy3 (max 558) TRITC (max 552)

TexasRed (max 595) Alexa 568 (max 579)

FITC (495) Alexa488 (499) GFP S65T (489)

Bildquelle: Microscopy from the very beginning Carl Zeiss Jena GmbH, 1997, 2nd revised edition





Intensity of lamps, normalized to maximum

Data kindly provided by Iain Johnson, Lumencor, in 2015.

# **Bleaching and Anti-Fade**

"In CLSM, fluorochromes under incident light are excited and emit fluorescence. A certain proportion ... of the excited fluorochromes are oxidized and will no longer emit fluorescence ... This is the phenomenon of photobleaching"

#### **Anti-Fading Reagents**

M. Ono et al, Journal of Histochem. 49 / 2001





# Choose fluorochromes and filters carefully

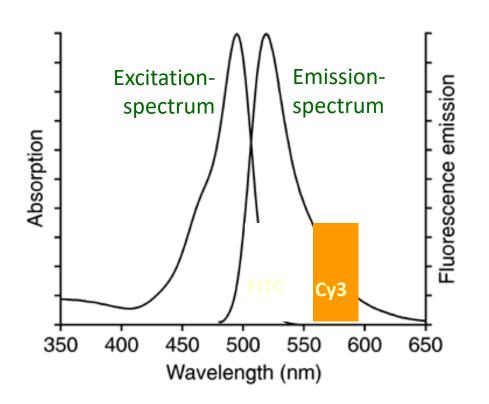


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#### Bleed through = cross talk

- Check each fluorochrome for bleed through to other filters.
- Sequential recording (instead of simultaneous) helps



FITC goat anti-mouse IgG antibody/pH 8.0 http://probes.invitrogen.com/servlets/spectra?fileid=143iggp8<sup>-/</sup>

# How to select fluorochromes

The following parameters should be considered:

- Spectral properties of the light source
- Spectral properties of available filters
- Spectral properties of the detector. Example: The eye is most sensitive with green, followed by orange, but not sensitive in the far red (>650 nm)
- Spectral properties of the fluors
- (Theoretical) brightness (Absorption coefficient x Quantum yield)
- Potential bleed through in neighboring color channels (Example: FITC, Cy3/Cy3.5)

## Fluorescence microscopy

 Structures smaller than the resolution limit can be detected

Fluorochromes can bleach and thus distort results.

• To reduce bleaching, always block excitation when it is not used!!!!!!!

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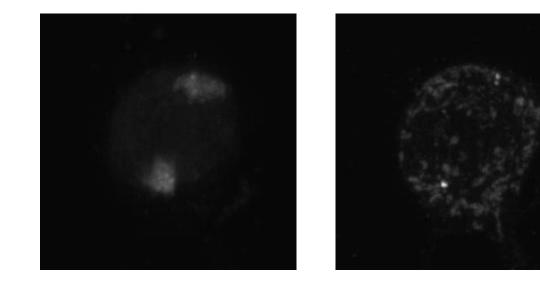
**Core Facility Bioimaging at the Biomedical Center** 

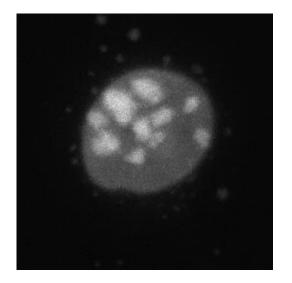
#### Image processing and image presentation





# Image Processing and image presentation

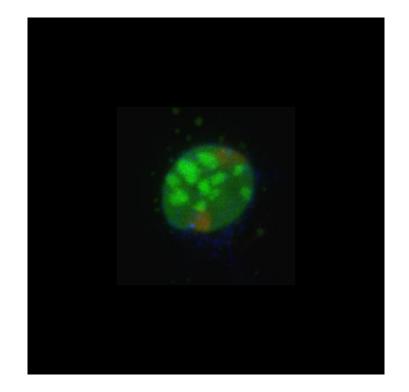






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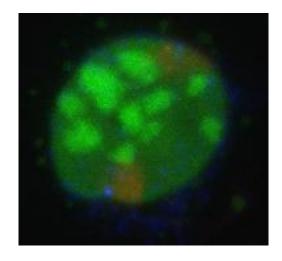


#### Who cares about the black space around the nucleus?



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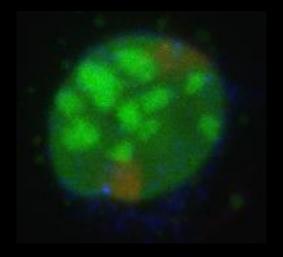


#### Don't use huge bright background with fluorescence images



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#### Don't use huge bright background with fluorescence images





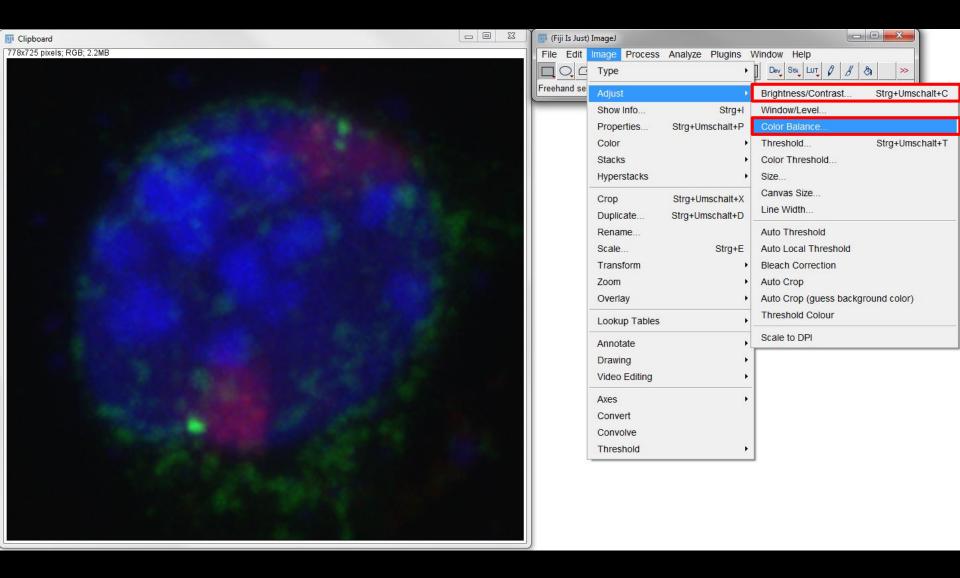
### Size does matter!





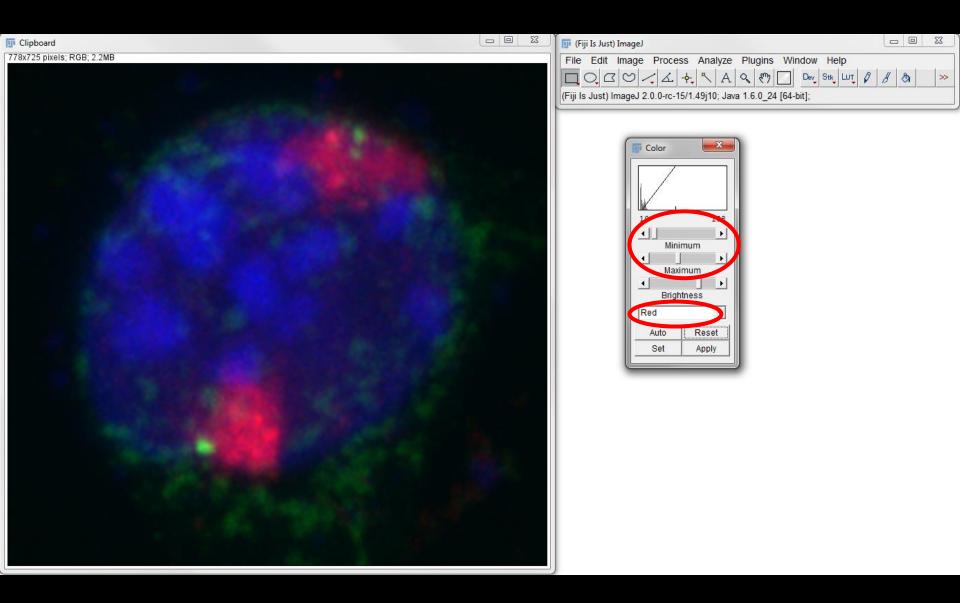
























#### Image manipulation:

All digital images in manuscripts accepted for publication will be scrutinized by our production department for any indication of manipulation that is inconsistent with the following guidelines. Manipulation that violates these guidelines may result in production delays or revocation of acceptance.

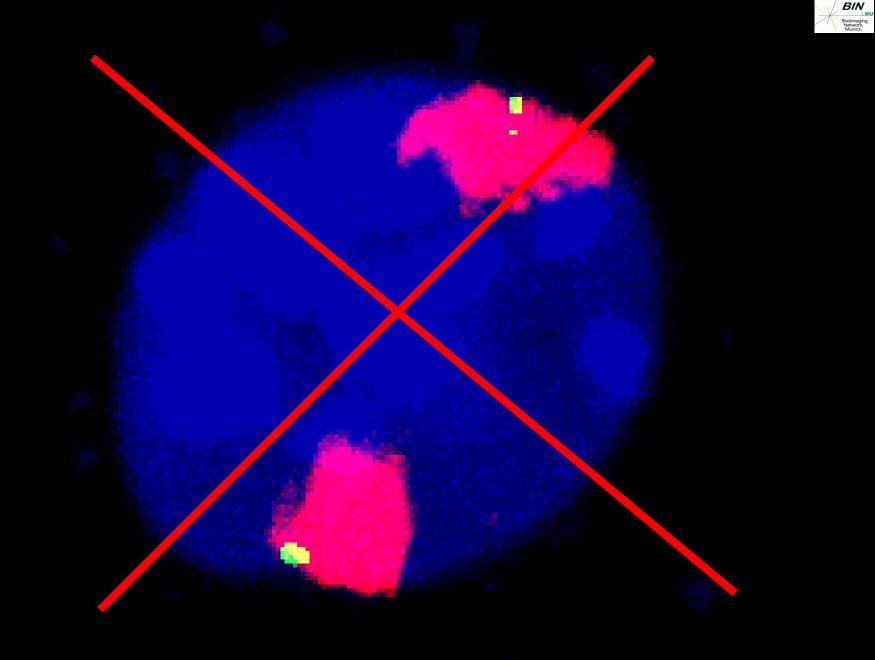
No specific feature within an image may be enhanced, obscured, moved, removed, or introduced.

 The grouping of images from different parts of the same gel, or from different gels, fields, or exposures, must be made explicit by the arrangement of the figure (i.e., using dividing lines) and in the text of the figure legend.

 Adjustments of brightness, contrast, or color balance are acceptable if they are applied to every pixel in the image and as long as they do not obscure, eliminate, or misrepresent any information present in the original, including the background. Non-linear adjustments (e.g., changes to gamma settings) must be disclosed in the figure legend.

Questions raised by the production department will be referred to the Editors, who will request the original data from the authors for comparison to the prepared figures. If the original data cannot be produced, the acceptance of the manuscript may be revoked. Any case in which the manipulation affects the interpretation of the data will result in revocation of acceptance. Cases of suspected misconduct will be reported to an author's home institution or funding agency.





#### Don't overdo it!



### Usefull and empty magnification





### Scale bar!

2 µm



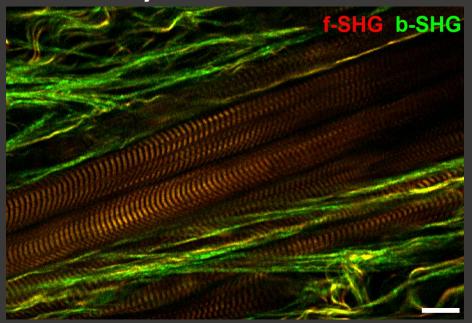


# Red and green



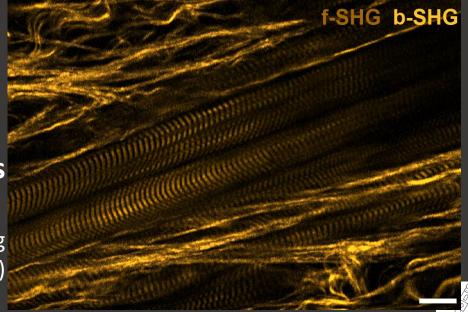


#### When you show this

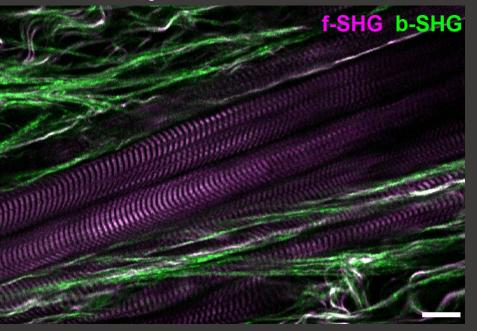


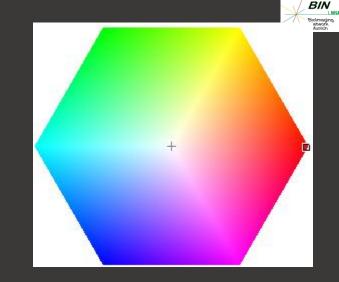
#### 8% of all men will see this

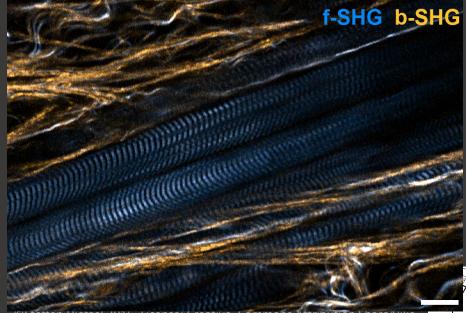
(made with the Visicheck plugin, setting , deuteranop')



#### When you show this



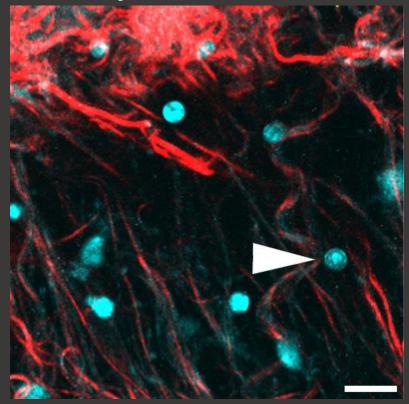




#### 8% of all men will see this

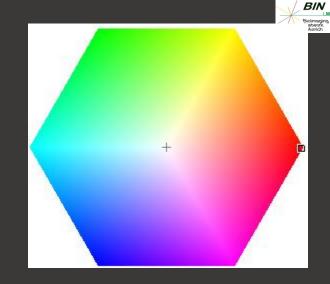
(made with the Visicheck plugin, setting ,deuteranop')

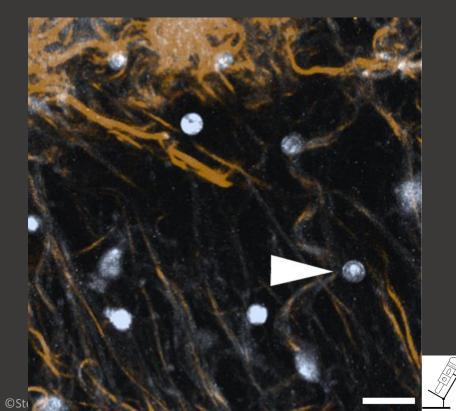
#### When you show this



#### 8% of all men will see this

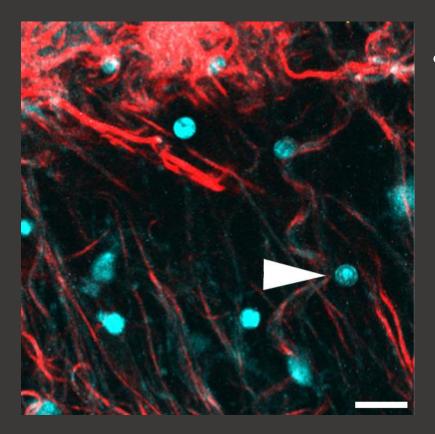
(made with the Visicheck plugin, setting ,deuteranop')







### Conclusion



#### If your image contains only two colors, do not use red and green!



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### Some Aspects of Digital Imaging







# Pixels and Voxels

A pixel (=picture element) is the element of a digital 2D image

A voxel (= volume pixel) is the element of a digital 3D image





### A Pixel Is *Not* A Little Square, A Pixel Is *Not* A Little Square, A Pixel Is *Not* A Little Square! (And a Voxel is *Not* a Little Cube)

Microsoft Technical Memo 6 Alvy Ray Smith, July 17, 1995. (available online)

#### "A pixel is a *point* sample."

"There are cases where the *contributions* to a pixel can be modeled ... by a little square, but not ever the pixel itself."





### "But the pixels on my CCD camera chip are little squares..."

- The recording elements on the chip may be square shaped. But the light intensity that is recorded from all the square's surface is represented in just one value.
- Thus, although the ,contributions to the image may be modelled by a square', the pixels that build up the image are still point samples.





### "Pixel size"

- Since a pixel is a point sample, it really has no size.
- Whenever we talk about pixel size in microscopy, what we really mean is "pixel distance".
- It may help to imagine this as the distance from the center of one pixel to the center of the next. (Although strictly speaking a point has no center...)
- Despite of the above, "pixel size" is the established term for the pixel distance and broadly used.





### Resolution and "pixel size" in digital images (Nyquist)





We talked about resolution. But how to capture the resolution on the digital image?

- If pixels of an image are spaced 2 μm, obviously the image does not resolve structures with a 200 nm resolution.
- Which pixel distance ("pixel size") do we need to digitally capture the resolution (Rayleigh Criterion) that the microscope provides?





### The idealized situation

- Unlimited number of photons
- Two point-like sources emit the same number of photons (identical intensity)
- No other sources in the neighborhood
- No spherical aberration, Ri mismatch
- No noise





### The image of a point is not a point, but an Airy pattern





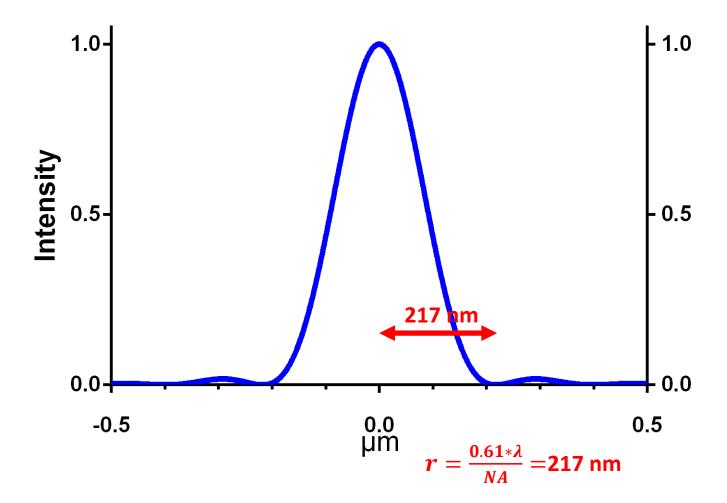
### Intensity profile

#### measured along this line





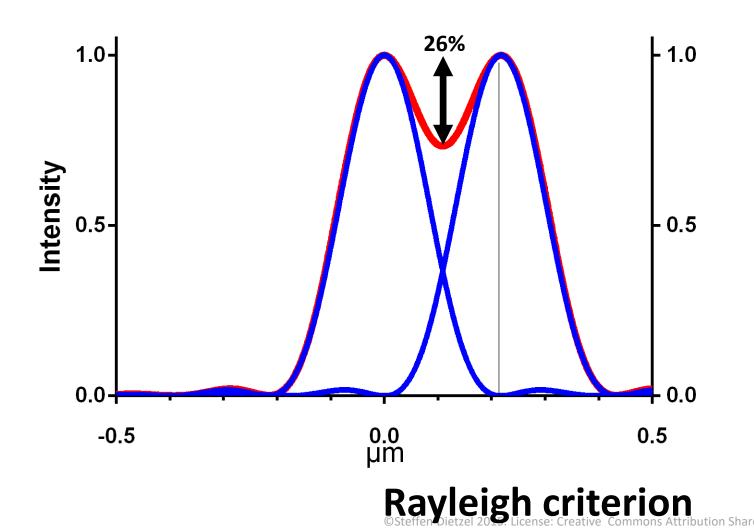
Example: Intensity distribution in the Airy pattern of a point with an NA 1.4 objective with  $\lambda$ =500 nm







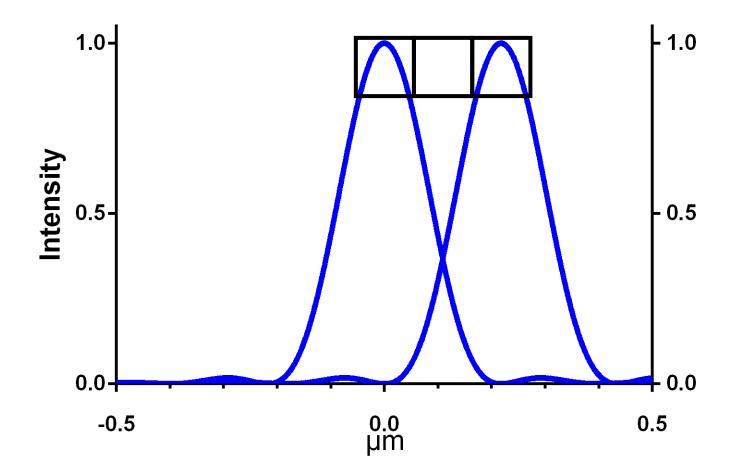
Example: Intensity distribution in the Airy pattern of a point with an NA 1.4 objective with  $\lambda$ =500 nm

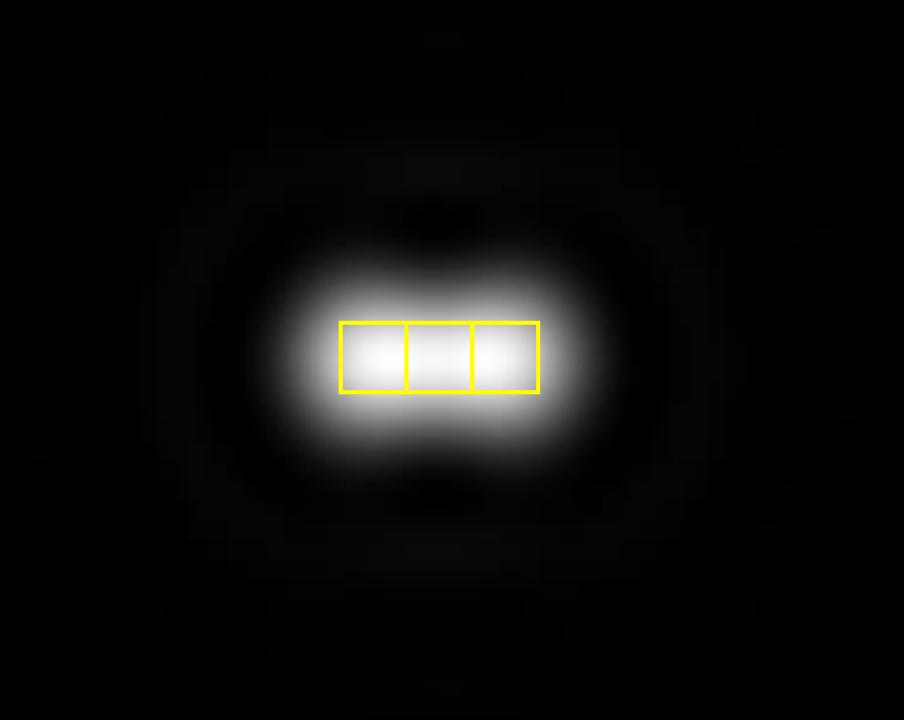






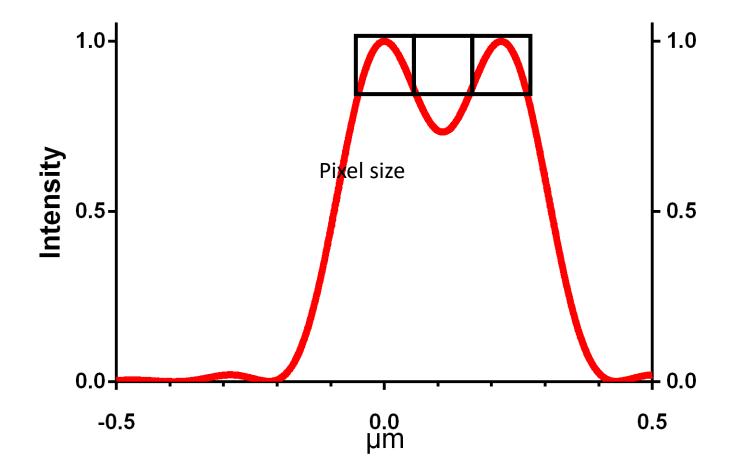
#### How many pixels do we need?





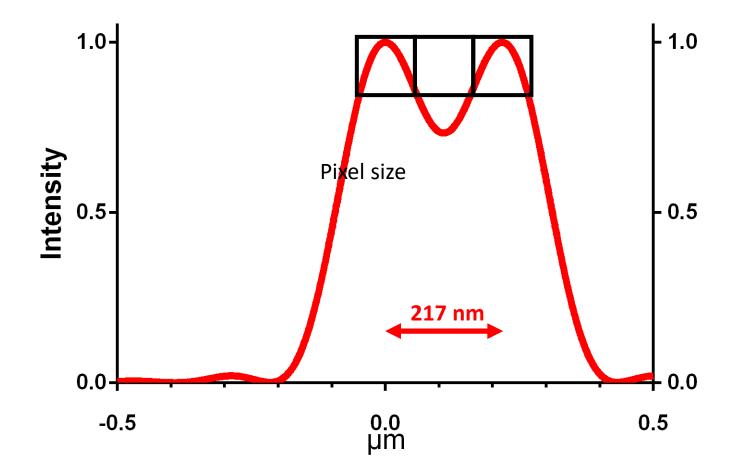


#### How many pixels do we need?





#### Which spacing do the pixels have to have?



J.



#### Which spacing do the pixels have to have?

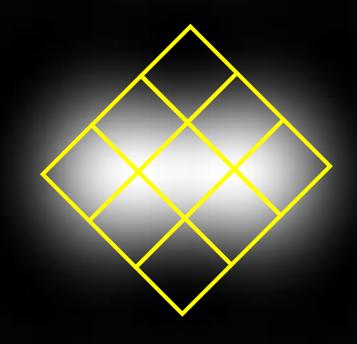
- To realize the physical resolution, pixel size must be < 2x smaller</li>
   than the resolution
  - than the resolution

(Nyquist criterion, after Harry Nyquist, 07.02.1889 - 04.04.1976.)

"< 2x smaller" is often interpreted as 2.3x smaller.</li>
 In the given example that would be 94 nm.



# What if the structure is diagonal to the pixel pattern?





#### Which spacing do the pixels have to have?

- Pixel distance at the 45°-angle is  $\sqrt{2} = 1.41$  times larger than along the axis.
- To cover diagonal point sources, pixel size must be < 2.82x smaller than the physical resolution
- "< 2.82x smaller" can be interpreted as 1/3 of the resolution.





#### Which spacing do the pixels have to have?

- On the one hand, in real life we don't usually reach the theoretical resolution (spherical aberration, etc.), so we could use somewhat larger pixels.
- On the other hand, a little oversampling may smoothen the image. Also, we may want to allow for potential confocal resolution improvement, arguing for smaller pixels.
- For an NA 1.4 objective, 70 80 nm pixel size can be recommended for many cases.
- Much smaller pixels do not usually improve image quality but do increase scanning time, bleaching and phototoxicity.





### Oversampling: 50 nm or 100 nm px?

#### 100 nm px

#### 50 nm px (more exposure)

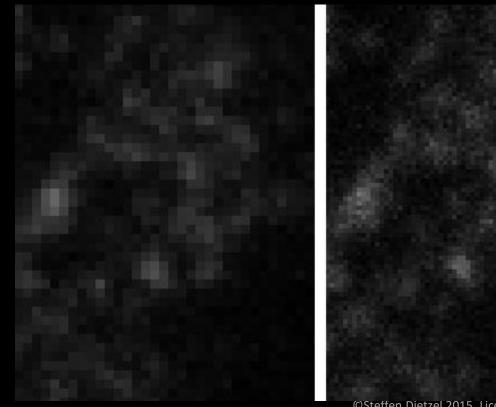




### Oversampling: 50 nm or 100 nm px?

#### 100 nm px

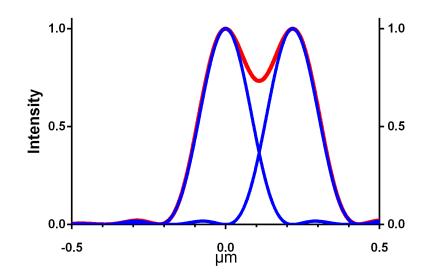
### 50 nm px (more exposure)





### Resolution is not everything,

#### You also need contrast!

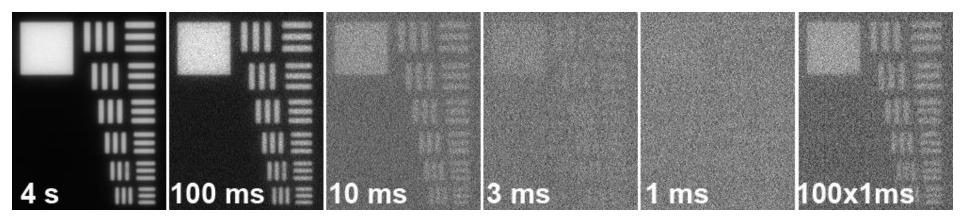


### Signal (=number of collected photons) must be above the noise.





## Poisson noise, contrast and resolution, demonstrated with a CCD camera



Low light conditions and a USAF 1956 target, brightfield transmission microscopy with a CCD camera. The intensity of the images was adjusted post exposure.

With 3 ms exposure the remaining contrast is just barely sufficient to visualize the larger bars, but not the smaller ones. No bars can be recognized with 1 ms exposure, due to the statistical character of photon detection.

When hundred 1-ms-exposures are averaged, the statistics is good enough to increases the signal-to-noise ratio above the detection limit.





### Statistical noise = Poisson noise

### Poisson noise is a hard physical limit, just as diffraction!

Only counting more photons helps!





### Photon statistics

- Only if a large enough number of photons is collected to detect differences in brightness, structures can be resolved.
- This fundamentally limits the minimal exposure time and the number of exciting photons.
- This is true for all kinds of microscopic image generation. In practice, it plays a role only for fluorescence, since only here too short exposure times are relevant.
- Every photon lost in the microscope decreases signal-to-noise ratio, leading to longer exposure times and more damage to the sample.





### Shot noise = Poisson noise = statistical noise

 In a perfect fluorescence microscopy setup, Poisson noise will be the major problem. It can be attenuated by increasing exposure time (camera) or by averaging sequentially recorded images (confocal).





## Insufficient image quality can be caused by

Noise

- Poisson noise
- Electronic detector noise: dark noise and read noise

Blur

 Optical aberrations like Ri mismatch, scattering in deep samples, dirty lenses or slides

Unwanted signal (photons)

 Unspecific dye binding, autofluorescence in sample or immersion oil, room lights

System or sample variations

• Uneven staining, uneven illumination, uneven blur.





### Contrast and Resolution – Reality Check



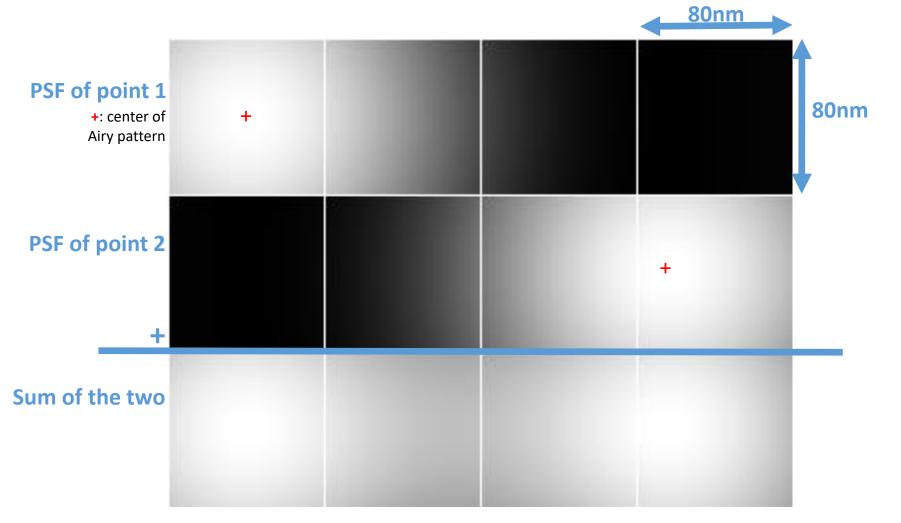


Assuming the parameters from the example above:

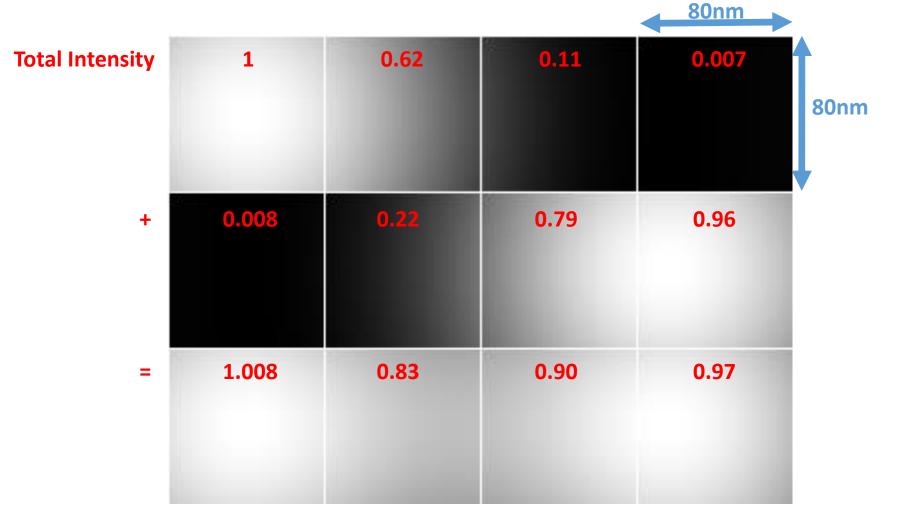
NA 1.4 objective with  $\lambda$ =500 nm

and thus Rayleigh criterion  $r = \frac{0.61 * \lambda}{NA} = 217 \text{ nm}$ 





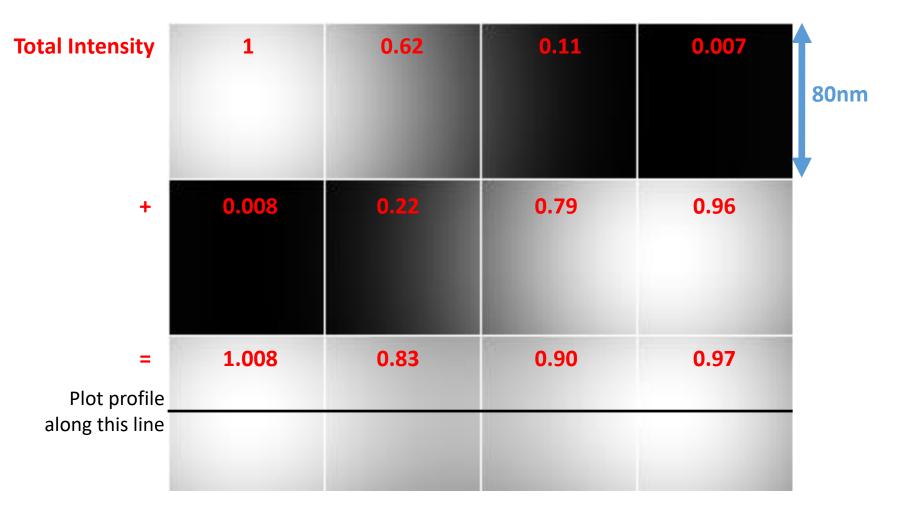






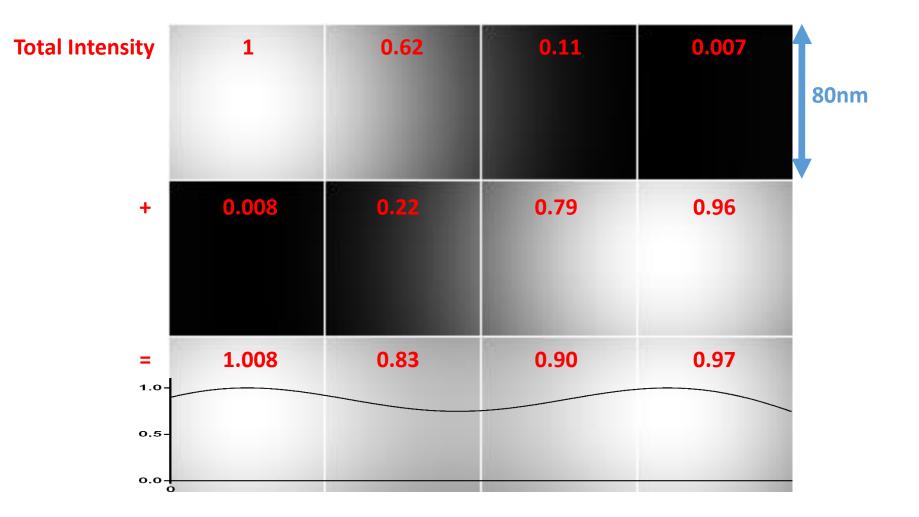
BIN





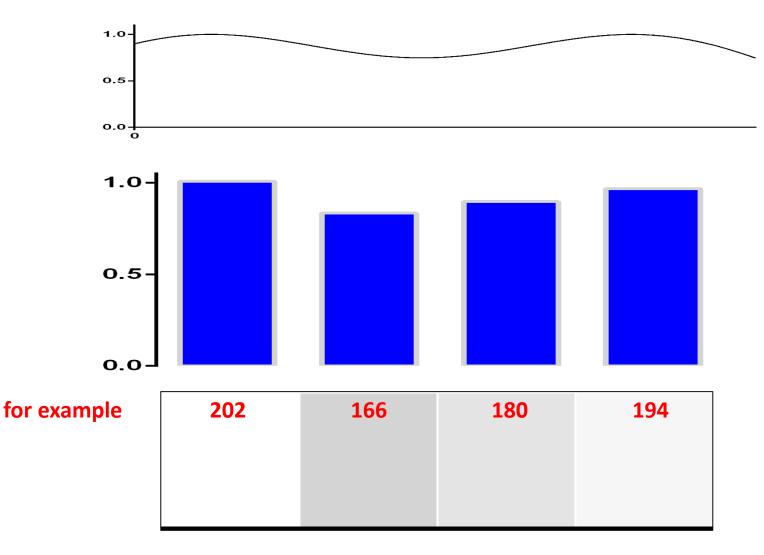












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### Reminder:

This is for the idealized case!

- Unlimited number of photons
- Two point-like sources emit the same number of photons (identical intensity)
- No other sources in the neighborhood
- No spherical aberration, Ri mismatch
- No noise





### Contrast and Resolution – Reality Check

And then there is noise....





### Statistical noise = Poisson noise = shot noise





#### Siméon Denis Poisson

21 June 1781 – 25 April 1840 French mathematician and physicist.



BIN



### Statistical noise = Poisson noise

- Whether any particular fluorescent molecule emits a photon or not is a random, statistical process: Good fluorochromes have a higher probability than bad ones.
- Poisson noise is independent of the microscope hardware! (But hardware may cause other noise).





### Statistical noise = Poisson noise

- ...is the square root of the number of photons detected, meaning 2/3 of theoretical photon numbers are within this range.
- Example: 16 photons are read (Poisson noise V16=4).
  2/3 of such measurements "should have been" between 12 and 20 photons (if there were no noise).
  1/3 deviate even stronger.





#### Poisson distribution with 1, 5 and 9 detected photons

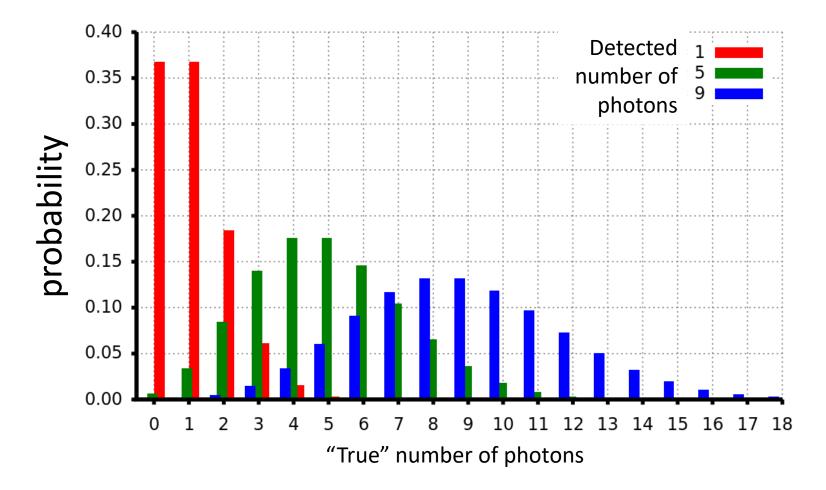


Image created by StefanPohl and published under a Creative

Commons Public Domain Dedication License. Image source:

https://commons.wikimedia.org/wiki/File:Poisson-Verteilung\_1\_5\_9.svg



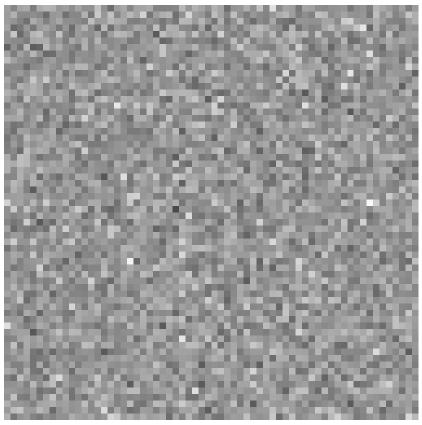
### Signal to noise ratio, SNR

Examples

- 16 photons are read.
   Poisson noise √16=4
   SNR = 16/4 = 4
- 64 photons are read.
   Poisson noise V64=8
   SNR = 64/8 = 8
- 4 photons are read.
   Poisson noise √4=2
   SNR = 4/2 = 2

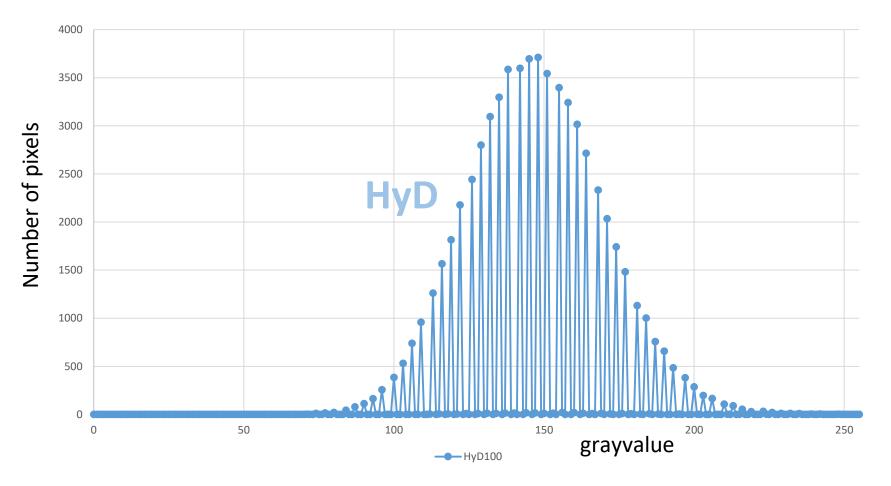


# Single scan of a homogeneously fluorescent slide with a hybrid detector





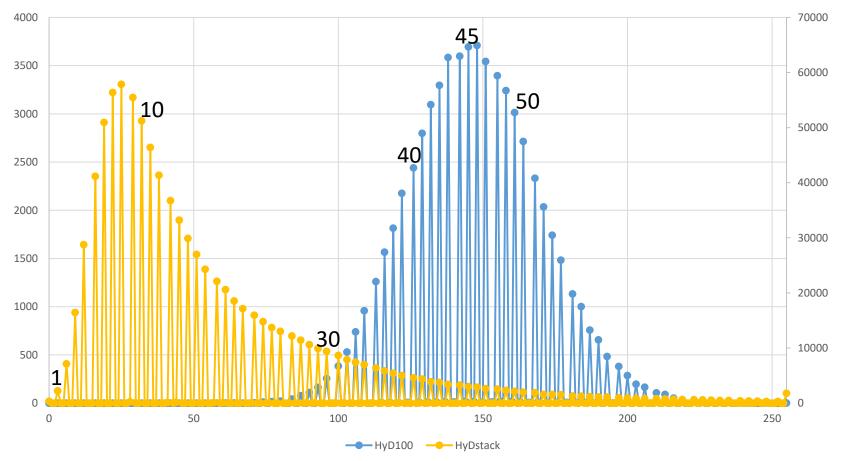






## Hybrid detectors allow counting of photon (photoelectron) numbers

Histogram HyDs vs PMTs







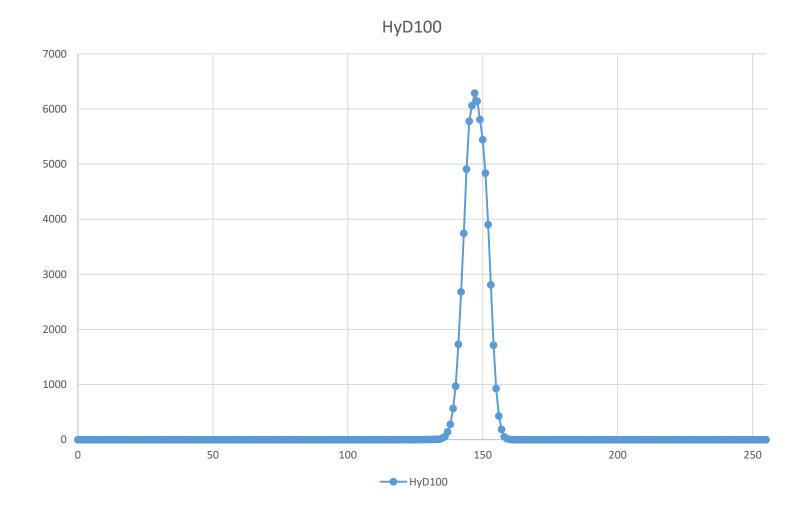
### Average Projection of 100 Scans (frame average) with a **hybrid detector**







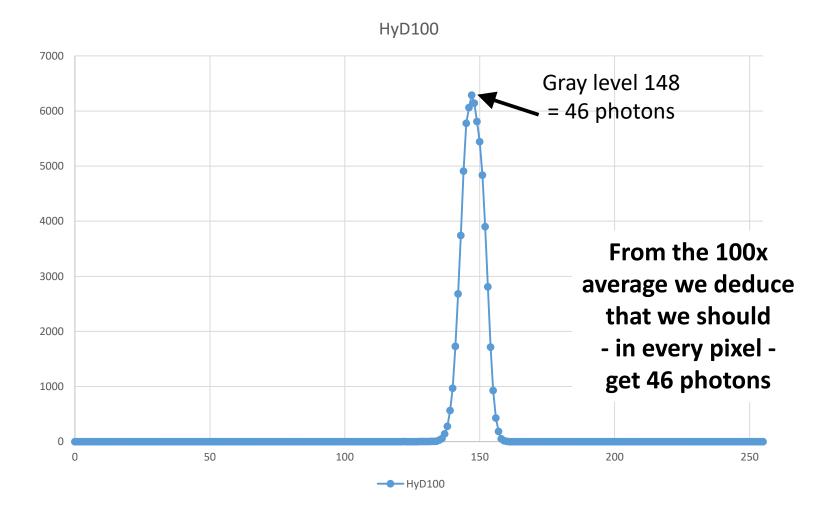
### Histogram of a 100x average 256x256 scan of a fluorescent slide



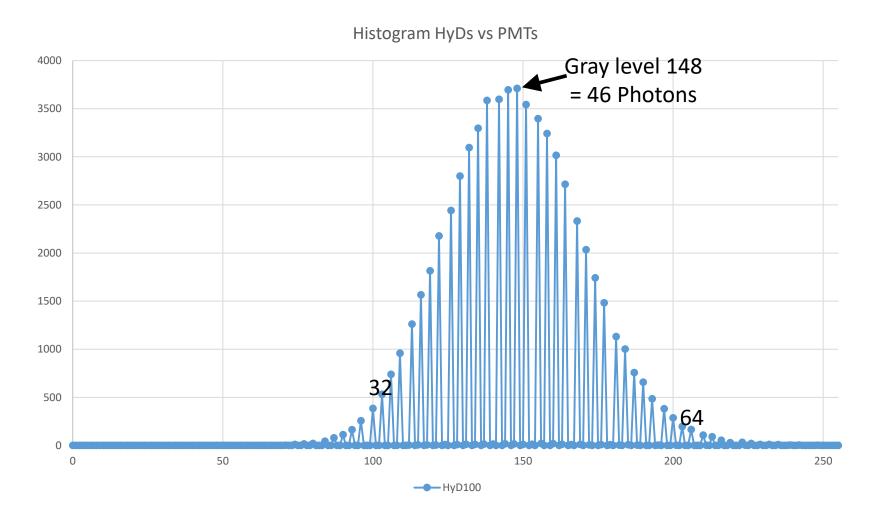




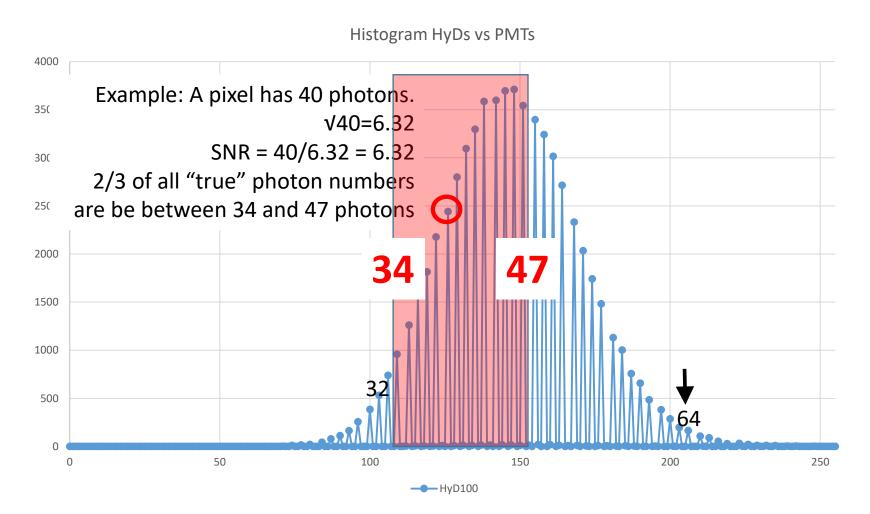
### Histogram of a 100x average 256x256 scan of a fluorescent slide





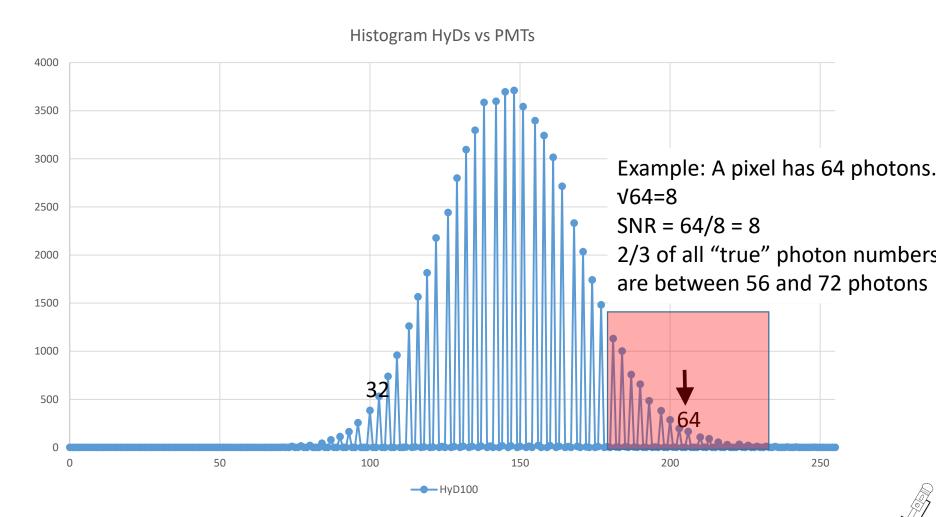








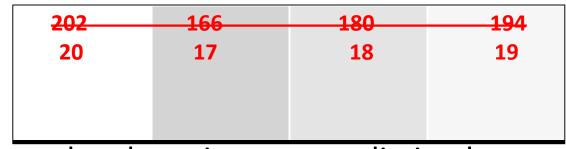






## In real life, we are happy if a confocal collects 20 photons for bright pixels

for example



- However, the above is *not* a prediction how such an image will look like.
- Rather, it is a *probability map*. The leftmost pixel simply has a slightly (1.17x) higher probability of receiving a photon than the one right to it.
- We might just as well collect the following

21

18

 In typical settings, we may not be able to collect sufficient photons to be certain of such a small difference.

20



18



FOR NEW USERS

#### INSTRUMENTATION

#### LEARNING & TEACHING

Lectures and Courses

Hands-on trainining for specific microscopes

Microscopy Books

Educational Websites

Educational Websites in German

Materials for Teaching

MANUALS & PROTOCOLS

USER PUBLICATIONS

**Educational Websites** 

Web sites in German are listed on <u>a different page</u>.

MyScope of the Australian Microscopy & Microanalysis Research Facility features a nice introductory <u>course on confocal microscopy</u>. It includes not only strictly confocal, but also basics you need to get there. If you need to get a grasp on the underlying principles quickly, this is a good starting point. It also includes a test you can take. If you pass, you can print out a certificate with your name :-)

Feel more like watching and listening rather than reading? Try iBiology! This comparatively new site features lectures, each between 10 and 45 minutes long, including (as of summer 2015) well over 100 <u>lectures on microscopy</u>. They are complemented by assessments for self-testing. Topics include confocal, two photon microscopy and many others (just use the search.) Several of the courses are grouped in an "<u>iBiology Microscopy Course</u>" and in an "<u>iBiology Microscopy Short Course</u>". Lecturers include Roger Tsien, Stefan Hell, David Agard, Kurt Thorn, Ernst Stelzer,

Luni-muenchen.de/learn/eduwebsites/index.html r Lippincott-Schwartz, Jan Ellenberg and many other leading experts.

#### BOOKING SYSTEM booking system

D print

THE CORE FACILITY BIOIMAGI IS HOSTED BY:



EUROPEAN REFERENCE CENTE FOR



http://www.bioimaging.bmc.med.lmu.de/learn/eduwebsites/index.html

### http://www.ammrf.org.au/myscope/confocal/introduction/



#### MyScope

training for advanced research

MyScope > Confocal

Introduction

Tailor this module

Light microscopy

Fluorescence microscopy

Confocal microscopy

Virtual light microscopy

Take the test

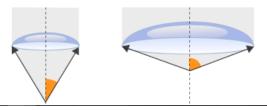
#### Introduction

Introduction

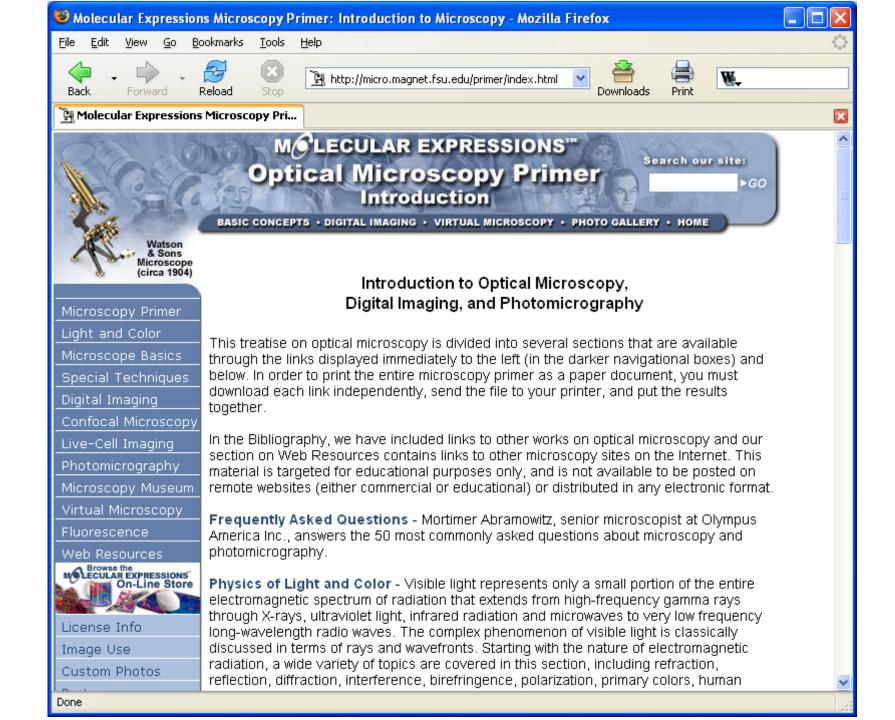
Optical microscopy uses visible light, and its performance is inherently limited by the wavelength of light. This ranges from 400nm (violet) to 650nm (red). There are two different ways of calculating resolution, according to whether the specimen is illuminated externally (Abbe calculation) or is effectively self luminous as in fluorescence microscopy (Rayleigh calculation). Both give similar results, the difference lies in how to set up the microscope for best performance. With an ideal lens, diffraction limits the resolution to about half the wavelength of light, and our best objectives come within 95% of this.

#### What makes an objective good?

The most important quality of a lens is not its magnification, essential though that is, but its numerical aperture. This is defined as the sine of the maximum angle (from the vertical) at which light can enter. It is 'numerical' because it is a ratio – the actual size of the lens makes no difference. It could be – and usually is – a small lens very close to the slide, but where a large working distance is required it can be larger and further away (and probably more expensive).







#### Recommendable textbooks on (confocal) microscopy

Hier klicken Blick ins Buch!	
Optical Imaging Techniques in Cell Biology	
Guy Cox	
	Alera Alera

#### Optical Imaging Techniques in Cell Biology

[Gebundene Ausgabe] Guy Cox ♥ (Autor) Geben Sie die erste Bewertung für diesen Artikel ab

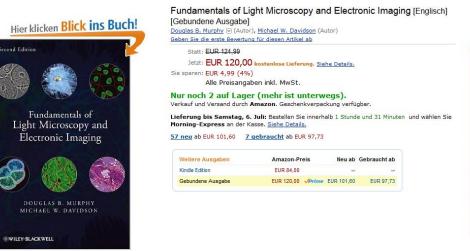
Preis: EUR 117,99 kostenlose Lieferung. <u>Siehe Details.</u> Alle Preisangaben inkl. MwSt.

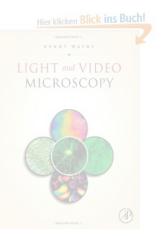
Auf Lager. Zustellung kann bis zu 2 zusätzliche Tage in Anspruch nehmen. Verkauf und Versand durch Amazon.de. Geschenkverpackung verfügbar.

Nur noch 1 Stück auf Lager - jetzt bestellen.

5 neu ab EUR 105,20 5 gebraucht ab EUR 104,83

#### Concise and to the point, 29 confocal pages (+ digital imaging, fluorescence etc.) NEW 2012: 2nd edition





Light and Video Microscopy [Gebundene Ausgabe] Randy Wayne (Autor) Geben Sie die erste Bewertung für diesen Artikel ab Gefällt mir (0) Preis: EUR 81,27 kostenlose Lieferung. Siehe Details.

Alle Preisangaben inkl. MwSt.

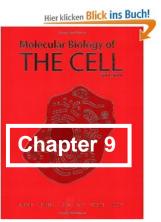
#### Auf Lager.

Verkauf und Versand durch Amazon.de. Geschenkverpac verfügbar.

Nur noch 2 Stück auf Lager - jetzt bestellen.

Lieferung bis Freitag, 18. November: Bestellen Sie in 5 Stunden und 23 Minuten und wählen Sie Morning-Expr der Kasse. <u>Siehe Details.</u>

More elaborate, good for general background but only 4 confocal pages (+digital imaging, fluorescence etc.)



#### Molecular Biology of the Cell [Taschenbuch]

Bruce Alberts (Autor), Alexander Johnson (Autor), Peter Walter (Autor), Julian Lewis (Autor), Martin Raff (Autor), Keith Roberts (Autor), Nigel Orme (Fotograf)

★★★★★ 🗹 (<u>6 Kundenrezensionen</u>) 🚺 Gefällt mir (3)

Preis: EUR 58,95 kostenlose Lieferung. <u>Siehe Details.</u> Alle Preisangaben inkl. MwSt.

#### Auf Lager.

Verkauf und Versand durch Amazon.de. Geschenkverpackung verfügbar.

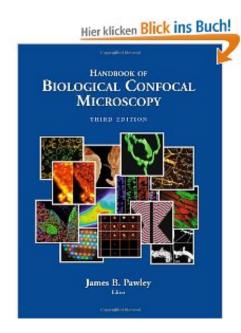
Lieferung bis Freitag, 18. November: Bestellen Sie innerhal 19 Stunden und 49 Minuten und wählen Sie Evening-Express an der Kasse. <u>Siehe Details.</u>

68 neu ab EUR 58,95 6 gebraucht ab EUR 76,24

Only because you might already have it

2nd, much improved edition 2013. 42 confocal pages (plus mulit-photon, digital imaging, fluorescence etc.)

# the reference book on confocal microscopy, 988 pages



Handbook of Biological Confocal Microscopy [Englisch] [Gebundene Ausgabe] James Pawley (Herausgeber) Geben Sie die erste Bewertung für diesen Artikel ab Gefällt mir (0) Statt: EUR 141.89

Jetzt: EUR 102,60 kostenlose Lieferung. <u>Siehe</u> <u>Details.</u>

Sie sparen: EUR 39,29 (28%)

Alle Preisangaben inkl. MwSt.

#### Nur noch 3 auf Lager (mehr ist unterwegs).

Verkauf und Versand durch **Amazon.de**. Geschenkverpackung verfügbar.

Lieferung bis Dienstag, 16. Oktober: Bestellen Sie innerhalb 4 Stunden und 19 Minuten und wählen Sie Morning-Express an der Kasse. <u>Siehe Details.</u>

### Recommended reading:

- Chapter 35: Tutorial on practical confocal microscopy.....
- Chapter 36: Practical confocal microscopy